

Time is short.

The Annual Meeting is scheduled for Monday, June 17, 2019.

The Company urges MiMedx shareholders to vote **ONLINE** or **BY PHONE** using the **BLUE** card and to vote **“FOR”** the Company’s three director nominees.

The Company’s nominees – M. Kathleen Behrens Wilsey, Ph.D., K. Todd Newton and Timothy R. Wright – have expertise in healthcare, finance, operations and public company oversight. All three of these nominees have been chosen in cooperation with Prescience Point Capital Management, LLC, which, together with its affiliates, is MiMedx’s largest shareholder.

In contrast, the hand-picked nominees put forth by the Company’s former Chairman and CEO, Parker H. (“Pete”) Petit, include a former tax advisor for a home builder and a West Virginia lawyer (and Mr. Petit’s former personal attorney). These individuals are conflicted and lack industry experience, public company board experience and operating expertise. Furthermore, in our opinion, because of his past actions, Mr. Petit himself cannot be allowed to return to MiMedx in any capacity.

All leading independent proxy advisory firms – Institutional Shareholder Services (“ISS”), Glass Lewis & Co. (“Glass Lewis”) and Egan-Jones Proxy Services (“Egan-Jones”) – have recommended MiMedx shareholders vote **“FOR”** the Company’s three director nominees on the **BLUE** proxy card.

Institutional investors such as mutual, pension and retirement funds rely on the recommendations from proxy advisory firms ISS, Glass Lewis and Egan-Jones. These investors, who have investments in dozens, hundreds or even thousands of stocks, find it useful to hear the perspectives of neutral, independent experts like ISS, Glass Lewis and Egan-Jones as they consider how to vote their shares in a contested director election such as ours.



Meet MiMedx's Highly Qualified Director Nominees Who are New, Experienced and Objective



Dr. M. Kathleen Behrens Wilsey

Proposed
Chairwoman

Dr. Behrens Wilsey has experience in:

- **Managing healthcare and life sciences companies.** Dr. Behrens Wilsey is as an independent life sciences consultant and investor and served as Co-Founder, President and CEO as well as a director of the KEW Group Inc., a private oncology services company.
- **Public company board service.** She is Chairwoman of Sarepta Therapeutics, Inc., an \$8.7 billion company, and previously served on the boards of Amylin Pharmaceuticals, Inc. until it was acquired by Bristol-Myers Squibb Co. and Abgenix, Inc. until it was acquired by Amgen, Inc.
- **Investing and finance.** She served as a general partner for selected venture funds for RS Investments, a mutual fund firm, and as a general partner and managing director for Robertson Stephens & Co., an investment company.
- **If elected, Dr. Behrens Wilsey is expected to become the Chairwoman of the Board.**



K. Todd Newton

Proposed Audit
Chair

Mr. Newton has experience in:

- **Finance and accounting.** In addition to serving as CFO at ArthroCare Corporation, Mr. Newton was also a Partner at Deloitte & Touche LLP.
- **C-suite leadership.** Mr. Newton is the CEO of Apollo Endosurgery, Inc., a medical device company. He previously served as Executive Vice President, Chief Financial Officer and Chief Operating Officer at ArthroCare Corporation. He also served as President and CEO at Synenco Energy, Inc., a Canadian oil sands company.
- **Public company board service.** Mr. Newton is currently a director on Apollo Endosurgery, Inc.'s board and was previously a director at Synenco Energy, Inc.
- **If elected, Mr. Newton is expected to become the Audit Committee Chairman after the 2019 Annual Meeting.**



Timothy R. Wright

Chief Executive
Officer

Mr. Wright has experience in:

- **Pharmaceutical, biotech and medical device industries.** Mr. Wright currently serves as Chief Executive Officer of MiMedx. Previously, he served as Chief Executive Officer at M2Gen Corp., Curaxis Pharmaceutical Corporation and AAI Pharma.
- **Business development and expansion.** Mr. Wright has a strong track record of revenue growth and margin expansion, notably from his experience as Executive Vice President, Head of M&A, Strategy and Innovation at Teva Pharmaceutical Industries Ltd. He has served as President of Imaging Solutions and Pharmaceuticals Products for Covidien PLC and was the founding partner of The Ohio State University's Comprehensive Cancer Drug Development Institute. He was also Head of Marketing for DuPont Merck Pharmaceutical Co., where he progressed to several executive roles outside the United States.
- **Board experience.** He was the lead independent director of Agenus, Inc. and a board member of Curaxis Pharmaceutical Corporation. He currently serves as Chairperson of The Ohio State University Comprehensive Cancer Center Drug Development Institute and serves as director of The Ohio State Innovation Foundation.

Mr. Petit's Nominees Lack the Experience Needed to Rebuild MiMedx

MIMEDX NOMINEES



**Dr. M. Kathleen
Behrens Wilsey**



**K. Todd
Newton**



**Timothy R.
Wright**



**New to
MiMedx**



**Public
company board
experience**



**Healthcare
experience**



**Unblemished
public company
record**

PETE PETIT'S NOMINEES



Pete Petit



**David
Furstenburg**



Shawn George



NO RECORD

NO RECORD

Materials about the upcoming meeting, including the Company's definitive proxy statement, can be accessed at www.VoteBlueForMiMedx.com.

Your Vote Is Important, No Matter How Many or How Few Shares You Own

If you have questions about how to vote your shares, or need additional assistance, please contact the firm assisting us in the solicitation of proxies:

INNISFREE M&A INCORPORATED

Stockholders may call toll-free at 1 (877) 800-5195

Banks and Brokers may call 1 (212) 750-5833

MiMedx urges you **NOT** to sign any white proxy card sent to you by or on behalf of Mr. Petit or his nominees. If you have already done so, you can change your vote by using the **BLUE** proxy card to vote TODAY—by telephone, by Internet or by signing, dating and returning the **BLUE** proxy card in the postage-paid envelope provided.

FORWARD-LOOKING STATEMENTS

This press release includes forward-looking statements, including statements regarding the future composition of the Board and expectations with respect to Board leadership. Forward-looking statements may be identified by words such as “believe,” “expect,” “may,” “plan,” “potential,” “will,” “would” and similar expressions and are based on current beliefs and expectations. Forward-looking statements are subject to risks and uncertainties, and the Company cautions investors against placing undue reliance on such statements.

Actual results may differ materially from those set forth in the forward-looking statements as a result of various factors, including the results of any election at the 2018 Annual Meeting or the Company’s 2019 annual meeting of shareholders (the “2019 Annual Meeting”). There is no assurance that the Company’s nominees will be elected at the 2018 Annual Meeting or the 2019 Annual Meeting. Any forward-looking statements speak only as of the date of this press release, and except as required by law, the Company assumes no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise.