

Top Ranked Markets for Medical Research and Health Services

Source: CBRE Life Science Clusters 2019 and U.S. News and World Report, NIH, U.S. BLS, CBRE Research, Q4 2018.

Note: Markets filtered by minimum of three hospitals ranked in sum of top 25 and top 100 excluding 11 highlighted markets in this report.

Rank	Market	# Ranked in Top 25	# Ranked in Top 100	Eds and Meds Concentration (% of Total Employment)	NIH Funding to Ranked Institutions
1	Boston-Cambridge	5	5	21.0%	\$1,189,000,000
2	Los Angeles	5	5	17.9%	\$802,000,000
3	New York City	1	4	20.5%	\$1,391,000,000
4	Philadelphia	1	4	22.0%	\$791,000,000
5	San Francisco Bay Area	2	3	14.8%	\$1,214,000,000
6	Cleveland	1	4	19.0%	\$295,000,000
7	St. Louis	2	2	18.3%	\$484,000,000
8	San Diego	1	4	14.1%	\$652,000,000
9	Pittsburgh	1	2	21.2%	\$575,000,000
10	Raleigh-Durham	0	2	15.4%	\$898,000,000
11	Seattle	1	2	13.3%	\$797,000,000
12	Houston	0	4	12.7%	\$509,000,000
13	Minneapolis	0	3	16.6%	\$269,000,000
14	Chicago	1	2	15.4%	\$396,000,000
15	Washington, D.C. – Baltimore	1	1	15.3%	\$663,000,000
16	Columbus	1	2	14.8%	\$169,000,000
17	Phoenix	0	3	15.1%	\$0
18	New Jersey	0	2	15.9%	\$0
19	Dallas / Ft. Worth	0	3	12.3%	\$181,000,000
20	Orange County	0	0	13.3%	\$0