



FACT SHEET FOR MISSOURI COBALT, LLC

Location: Former Madison Mine previously owned by Anschutz Mining Corporation
Madison County, Missouri

Size of Project: Nearly 4000 acres

Estimated Proven and Inferred Reserves:

35,000,000 pounds of Cobalt

51,000,000 pounds of Nickel

65,000,000 pounds of Copper

Board of Managers:

J. Randall Waterfield, Chairman

Stacy W. Hastie

Doug Weible

Michael R. Hollomon II

Don Gunn

Missouri Cobalt, LLC Officers

Chief Executive Officer:

Michael R. Hollomon II

Vice President/General Counsel:

John J. Diehl, Jr.

Vice President/Director of Operations:

Marty Thomas

Vice President/ Director of Finance:

Thomas Bene