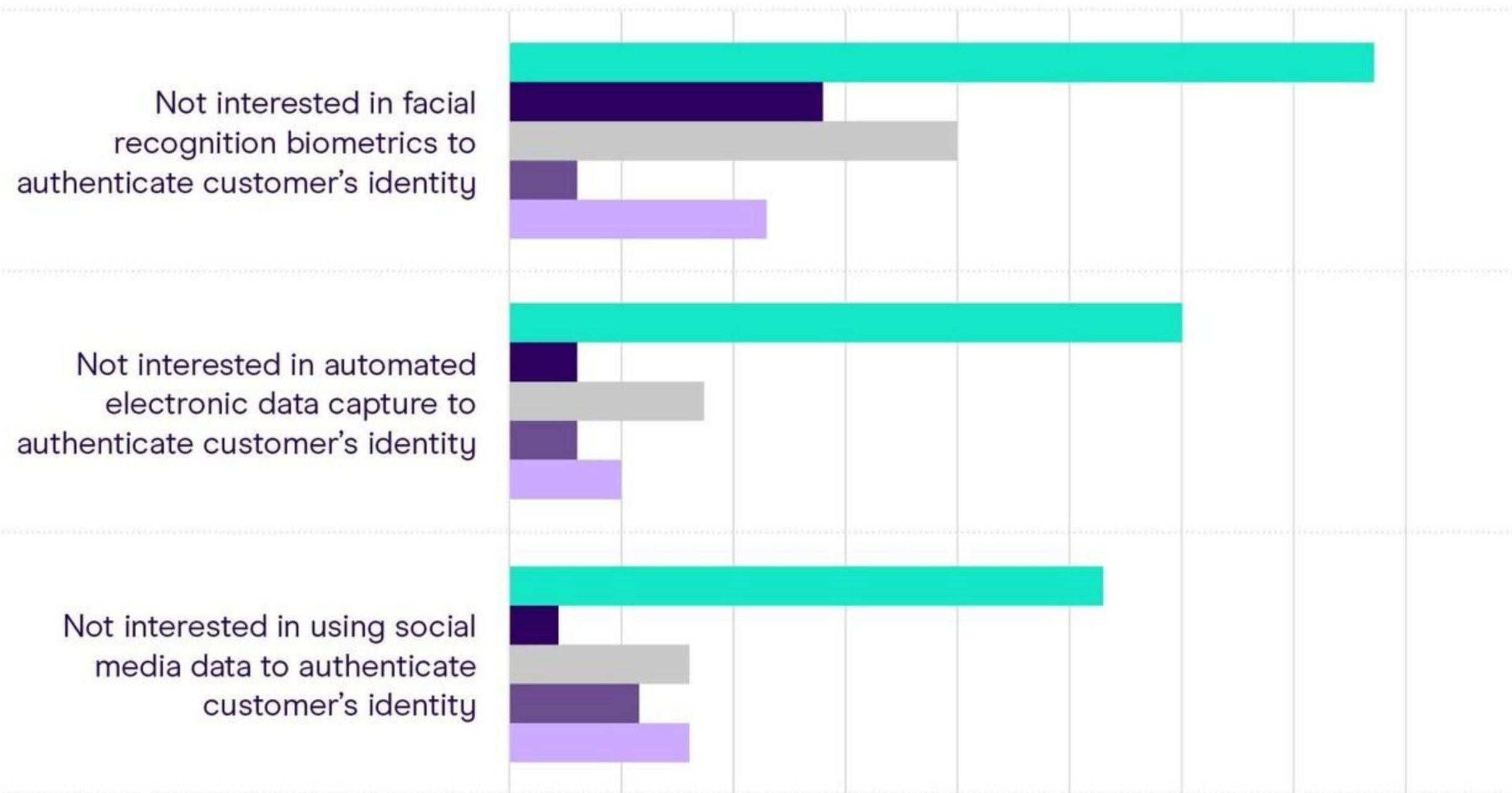


**More firms in the UK are uninterested in new technologies than other markets**

0% 5% 10% 15% 20% 25% 30% 35% 40% 45%

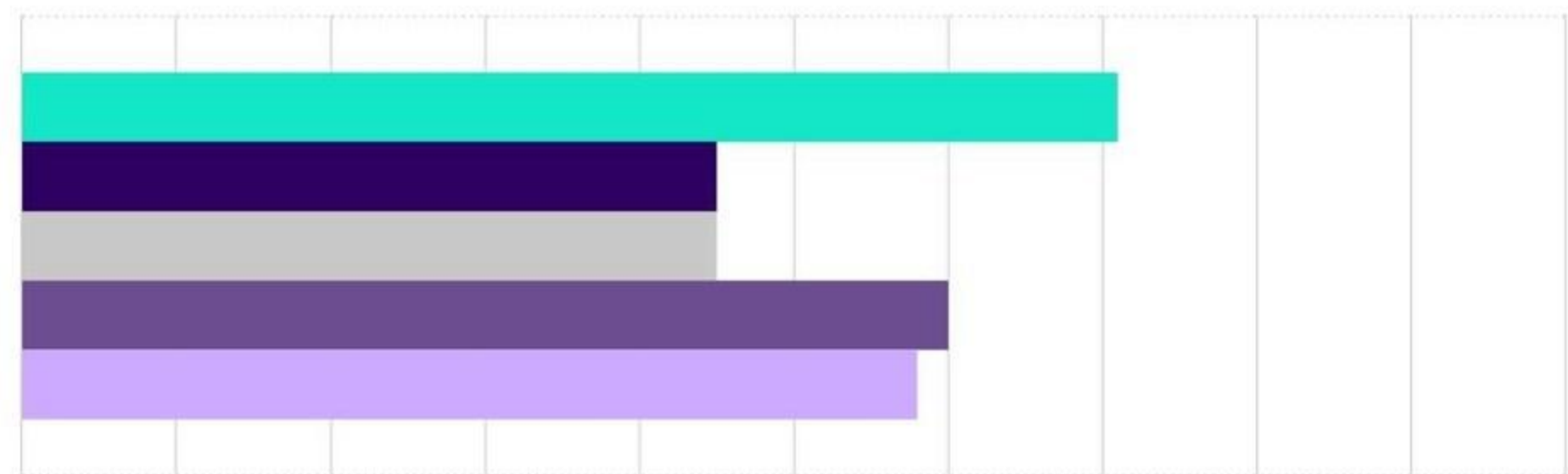


UK Australia Singapore China USA

**Compared to other markets, more UK firms think their performance is 'seriously lagging' behind their competitors when it comes to fraud checks when onboarding customers**

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Respondents who believe their performance is 'seriously lagging' behind their competitors



UK Australia Singapore China USA