



SAMPLE OF DEALS SINCE Q4 2016

Fast, flexible financing to fuel growth or turnaround opportunities.

 **Manufacturing**

\$40,000,000
Revolver and Term Loan
Quebec

Provided a term loan and operating line facility to one of Canada's preeminent heavy industrial fabrication companies. Our loan was in conjunction with over \$300MM in capital provided by a large U.S. syndicate.

Funded: Mar 2017

 **Manufacturing**

\$20,000,000
Revolver and Term Loan
Ontario

Provided revolving and term loans to an infrastructure maintenance company to refinance existing indebtedness and provide additional working capital to address seasonality.

Funded: Mar 2017

 **Mining**

\$27,000,000
Term Loan
Newfoundland

Provided a term loan to a chemical manufacturing company to provide for working capital.

Funded: Jan 2017

 **Healthcare**

\$70,000,000
Term Loan
Florida / Ontario

Provided a term loan to a healthcare company providing primary-care services to patients. Our facility replaced existing lender and provided for additional working capital.

Funded: Jan 2017

 **Service**

\$5,000,000
Revolver
Ontario

Provided a revolving loan to an environmental services company to provide for working capital.

Funded: Jan 2017

 **Financial Services**

\$2,000,000
Term Loan
Ontario

Provided a term loan to bridge the company to an equity raise and to provide working capital.

Funded: Apr 2017

 **Energy Marketer**

\$17,000,000
Revolver
GTA, Ontario

Provided a revolver to a company with a leading presence in Ontario and Quebec to refinance existing indebtedness and for growth.

Funded: Oct 2016

 **Media Development**

\$1,200,000
Revolver
GTA, Ontario

Provided a revolver facility for working capital to a digital content producer secured against tax credits and real state

Funded: Oct 2016

 **Financial Services**

\$3,000,000
Revolver
Ontario

Provided a revolver to a company for general working capital purposes.

Funded: Nov 2016