

| | <u>Mar 31, 2026</u> | <u>Dec 31, 2025</u> |
|---|----------------------------|----------------------------|
| ASSETS | | |
| Current assets | | |
| Currency funds | 7,687 | 5,575 |
| Trading financial assets | 0 | 3,201 |
| Derivative financial assets | 0 | 1 |
| Accounts receivable | 5,316 | 6,072 |
| Receivables financing | 76 | 29 |
| Prepayments | 147 | 153 |
| Other receivables | 66 | 77 |
| Inventories | 4,408 | 3,811 |
| Other current assets | 863 | 781 |
| Total current assets | <u>18,563</u> | <u>19,700</u> |
| Non-current assets | | |
| Long-term receivables | 4 | 5 |
| Long-term equity investments | 1,143 | 1,173 |
| Other equity investments | 573 | 575 |
| Investment properties | 41 | 79 |
| Fixed assets | 23,656 | 23,509 |
| Construction in progress | 4,390 | 3,895 |
| Right-of-use assets | 586 | 608 |
| Intangible assets | 734 | 776 |
| Goodwill | 3,839 | 3,873 |
| Long-term prepaid expenses | 28 | 30 |
| Deferred tax assets | 762 | 774 |
| Other non-current assets | 727 | 520 |
| Total non-current assets | <u>36,483</u> | <u>35,817</u> |
| Total assets | <u>55,046</u> | <u>55,517</u> |
| | | |
| LIABILITIES AND EQUITY | <u>Mar 31, 2026</u> | <u>Dec 31, 2025</u> |
| Current liabilities | | |
| Short-term borrowings | 1,348 | 1,030 |
| Derivative financial liabilities | 5 | 2 |
| Notes payable | 679 | 584 |
| Accounts payable | 7,211 | 7,432 |
| Contract liabilities | 259 | 311 |
| Employee benefits payable | 646 | 902 |
| Taxes and surcharges payable | 277 | 294 |
| Other payables | 556 | 511 |
| Current portion of long-term liabilities | 4,613 | 4,072 |
| Other current liabilities | 3 | 2 |
| Total current liabilities | <u>15,597</u> | <u>15,140</u> |
| Non-current liabilities | | |
| Long-term borrowings | 3,209 | 4,395 |
| Bonds Payable | 2,398 | 2,398 |
| Lease liabilities | 525 | 530 |
| Long-term payables | 931 | 725 |
| Long-term employee benefits payable | 16 | 15 |
| Provisions | 24 | 24 |
| Deferred income | 734 | 754 |
| Deferred tax liabilities | 233 | 240 |
| Other non-current liabilities | 8 | 8 |
| Total non-current liabilities | <u>8,078</u> | <u>9,089</u> |
| Total liabilities | <u>23,675</u> | <u>24,229</u> |
| Equity | | |
| Paid-in capital | 1,789 | 1,789 |
| Capital reserves | 15,249 | 15,249 |
| Accumulated other comprehensive income | 213 | 409 |
| Specialized reserves | 0 | 0 |
| Surplus reserves | 412 | 412 |
| Unappropriated profit | 11,103 | 10,812 |
| Total equity attributable to owners of the parent | <u>28,766</u> | <u>28,671</u> |
| Minority shareholders | 2,605 | 2,617 |
| Total equity | <u>31,371</u> | <u>31,288</u> |
| Total liabilities and equity | <u>55,046</u> | <u>55,517</u> |

| | Three months ended | |
|--|--------------------|--------------|
| | Mar 31, 2026 | Mar 31, 2025 |
| Revenue | 9,171 | 9,335 |
| Less: Cost of sales | 7,837 | 8,156 |
| Taxes and surcharges | 30 | 22 |
| Selling expenses | 68 | 60 |
| Administrative expenses | 321 | 285 |
| Research and development expenses | 501 | 459 |
| Finance expenses | 106 | 89 |
| Including: Interest expenses | 92 | 117 |
| Interest income | 19 | 25 |
| Add: Other income | 68 | 27 |
| Investment income / (loss) | (28) | (4) |
| Including: Income / (loss) from investments in associates and joint ventures | (30) | (20) |
| Gain / (loss) on changes in fair value of financial assets/liabilities | (7) | 4 |
| Credit impairment (loss is expressed by "-") | (7) | 1 |
| Asset impairment (loss is expressed by "-") | (38) | (20) |
| Gain / (loss) on disposal of assets | (1) | 0 |
| Operating profit / (loss) | 295 | 272 |
| Add: Non-operating income | 13 | 1 |
| Less: Non-operating expenses | 3 | 2 |
| Profit / (loss) before income taxes | 305 | 271 |
| Less: Income tax expenses | 26 | 67 |
| Net profit / (loss) | 279 | 204 |
| Classified by continuity of operations | | |
| Profit / (loss) from continuing operations | 279 | 204 |
| Classified by ownership | | |
| Net profit / (loss) attributable to owners of the parent | 291 | 203 |
| Net profit / (loss) attributable to minority shareholders | (12) | 1 |
| Add: Unappropriated profit at beginning of period | 10,812 | 9,666 |
| Less: Extract statutory surplus accumulation | 0 | 0 |
| Cash dividends declared | 0 | 0 |
| Unappropriated profit at end of period (attributable to owners of the parent) | 11,103 | 9,869 |
| Other comprehensive income, net of tax | (196) | (15) |
| Comprehensive income attributable to owners of the parent | (196) | (15) |
| Comprehensive income not be reclassified to profit or loss | (2) | 1 |
| Remeasurement gains or losses of a defined benefit plan | 0 | 1 |
| Change in the fair value of other equity investments | (2) | 0 |
| Comprehensive income to be reclassified to profit or loss | (194) | (16) |
| Exchange differences of foreign currency financial statements | (194) | (16) |
| Total comprehensive income | 83 | 189 |
| Including: | | |
| Total comprehensive income attributable to owners of the parent | 95 | 188 |
| Total comprehensive income attributable to minority shareholders | (12) | 1 |
| Earnings per share | | |
| Basic earnings per share | 0.16 | 0.11 |
| Diluted earnings per share | 0.16 | 0.11 |

| | Three months ended | |
|--|---------------------|-----------------------|
| | Mar 31, 2026 | Mar 31, 2025 |
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Cash receipts from the sale of goods and the rendering of services | 9,904 | 10,223 |
| Receipts of taxes and surcharges refunds | 212 | 227 |
| Other cash receipts relating to operating activities | 366 | 43 |
| Total cash inflows from operating activities | <u>10,482</u> | <u>10,493</u> |
| Cash payments for goods and services | 6,663 | 7,447 |
| Cash payments to and on behalf of employees | 1,732 | 1,598 |
| Payments of all types of taxes and surcharges | 150 | 164 |
| Other cash payments relating to operating activities | 158 | 140 |
| Total cash outflows from operating activities | <u>8,703</u> | <u>9,349</u> |
| Net cash flows from operating activities | <u>1,779</u> | <u>1,144</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Cash receipts from returns of investments | 3,200 | 5,850 |
| Cash receipts from investment income | 2 | 15 |
| Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets | 0 | 5 |
| Other cash received related to investing activities | 0 | 13 |
| Total cash inflows from investing activities | <u>3,202</u> | <u>5,883</u> |
| Cash payments to acquire fixed assets, intangible assets and other long-term assets | 2,490 | 1,524 |
| Cash payments for investments | 0 | 5,600 |
| Net cash payments for acquisition of subsidiaries and other business units | 0 | 1,378 |
| Other cash payments relating to investing activities | 3 | 7 |
| Total cash outflows from investing activities | <u>2,493</u> | <u>8,509</u> |
| Net cash flows from investing activities | <u>709</u> | <u>(2,626)</u> |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Cash proceeds from investments by others | 0 | 0 |
| Including: Cash receipts from capital contributions from minority shareholders of subsidiaries | 0 | 0 |
| Cash receipts from borrowings | 321 | 1,923 |
| Total cash inflows from financing activities | <u>321</u> | <u>1,923</u> |
| Cash repayments for debts | 577 | 782 |
| Cash payments for distribution of dividends or profit and interest expenses | 58 | 77 |
| Other cash payments relating to financing activities | 19 | 18 |
| Total cash outflows from financing activities | <u>654</u> | <u>877</u> |
| Net cash flows from financing activities | <u>(333)</u> | <u>1,046</u> |
| EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS | <u>(43)</u> | <u>(19)</u> |
| NET INCREASE IN CASH AND CASH EQUIVALENTS | <u>2,112</u> | <u>(455)</u> |
| Add: Cash and cash equivalents at beginning of period | <u>5,575</u> | <u>9,342</u> |
| CASH AND CASH EQUIVALENTS AT END OF PERIOD | <u>7,687</u> | <u>8,887</u> |