

	<u>Dec 31, 2025</u>	<u>Dec 31, 2024</u>
ASSETS		
Current assets		
Currency funds	5,575	9,342
Trading financial assets	3,201	2,350
Derivative financial assets	1	0
Accounts receivable	6,072	5,795
Receivables financing	29	76
Prepayments	153	154
Other receivables	77	100
Inventories	3,811	3,792
Other current assets	781	583
Total current assets	19,700	22,192
Non-current assets		
Long-term receivables	5	52
Long-term equity investments	1,173	821
Other equity investments	575	451
Investment properties	79	82
Fixed assets	23,509	21,655
Construction in progress	3,895	2,856
Right-of-use assets	608	512
Intangible assets	776	757
Goodwill	3,873	3,924
Long-term prepaid expenses	30	18
Deferred tax assets	774	740
Other non-current assets	520	0
Total non-current assets	35,817	31,868
Total assets	55,517	54,060
LIABILITIES AND EQUITY	Dec 31, 2025	Dec 31, 2024
Current liabilities		
Short-term borrowings	1,030	1,638
Derivative financial liabilities	2	10
Notes payable	584	544
Accounts payable	7,432	7,059
Contract liabilities	311	318
Employee benefits payable	902	921
Taxes and surcharges payable	294	364
Other payables	511	536
Current portion of long-term liabilities	4,072	3,896
Other current liabilities	2	2
Total current liabilities	15,140	15,288
Non-current liabilities		
Long-term borrowings	4,395	7,003
Lease liabilities	530	457
Bonds Payable	2,398	0
Long-term payables	725	974
Long-term employee benefits payable	15	13
Provisions	24	0
Deferred income	754	531
Deferred tax liabilities	240	248
Other non-current liabilities	8	3
Total non-current liabilities	9,089	9,229
Total liabilities	24,229	24,517
Equity		
Paid-in capital	1,789	1,789
Capital reserves	15,249	15,235
Accumulated other comprehensive income	409	667
Specialized reserves	0	1
Surplus reserves	412	261
Unappropriated profit	10,812	9,666
Total equity attributable to owners of the parent	28,671	27,619
Minority shareholders	2,617	1,924
Total equity	31,288	29,543
Total liabilities and equity	55,517	54,060

	Three months ended		Year ended	
	Dec 31, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024
Revenue	10,202	10,984	38,871	35,962
Less: Cost of sales	8,643	9,518	33,372	31,266
Taxes and surcharges	25	23	104	79
Selling expenses	92	65	288	252
Administrative expenses	276	393	1,115	926
Research and development expenses	548	487	2,085	1,719
Finance expenses	78	35	365	143
Including: Interest expenses	93	146	437	443
Interest income	35	47	136	257
Add: Other income	63	46	185	171
Investment income / (loss)	(4)	11	49	(3)
Including: Income / (loss) from investments in associates and joint ventures	(17)	(5)	(97)	(48)
Gain / (loss) on changes in fair value of financial assets/liabilities	(11)	(21)	68	(23)
Credit impairment (loss is expressed by "-")	(4)	(2)	(20)	(3)
Asset impairment (loss is expressed by "-")	(31)	(13)	(85)	(64)
Gain / (loss) on disposal of assets	2	(7)	0	(4)
Operating profit / (loss)	555	477	1,739	1,651
Add: Non-operating income	2	1	4	2
Less: Non-operating expenses	0	1	5	4
Profit / (loss) before income taxes	557	477	1,738	1,649
Less: Income tax expenses	(62)	(64)	168	37
Net profit / (loss)	619	541	1,570	1,612
Classified by continuity of operations				
Profit / (loss) from continuing operations	619	541	1,570	1,612
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	612	534	1,565	1,610
Net profit / (loss) attributable to minority shareholders	7	7	5	2
Add: Unappropriated profit at beginning of period	10,351	9,137	9,666	8,239
Less: Extract statutory surplus accumulation	151	5	151	5
Cash dividends declared	0	0	268	178
Unappropriated profit at end of period (attributable to owners of the parent)	10,812	9,666	10,812	9,666
Other comprehensive income, net of tax	(117)	257	(258)	124
Comprehensive income attributable to owners of the parent	(117)	257	(258)	124
Comprehensive income not be reclassified to profit or loss	21	(15)	23	(28)
Remeasurement gains or losses of a defined benefit plan	(4)	(3)	(3)	(3)
Change in the fair value of other equity investments	25	(12)	26	(25)
Comprehensive income to be reclassified to profit or loss	(138)	272	(281)	152
Exchange differences of foreign currency financial statements	(138)	272	(281)	152
Total comprehensive income	502	798	1,312	1,736
Including:				
Total comprehensive income attributable to owners of the parent	495	791	1,307	1,734
Total comprehensive income attributable to minority shareholders	7	7	5	2
Earnings per share				
Basic earnings per share	0.34	0.30	0.87	0.90
Diluted earnings per share	0.34	0.30	0.87	0.90

	Three months ended		Year ended	
	Dec 31, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	10,026	11,295	40,063	36,896
Receipts of taxes and surcharges refunds	267	38	852	375
Other cash receipts relating to operating activities	148	272	582	647
Total cash inflows from operating activities	10,441	11,605	41,497	37,918
Cash payments for goods and services	7,817	8,509	29,979	26,505
Cash payments to and on behalf of employees	1,465	1,289	5,730	4,735
Payments of all types of taxes and surcharges	27	(242)	523	331
Other cash payments relating to operating activities	173	149	613	513
Total cash outflows from operating activities	9,482	9,705	36,845	32,084
Net cash flows from operating activities	959	1,900	4,652	5,834
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	3,400	5,200	22,450	17,850
Cash receipts from investment income	9	11	63	41
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	38	13	52	19
Other cash received related to investing activities	0	20	13	20
Total cash inflows from investing activities	3,447	5,244	22,578	17,930
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,941	1,502	6,298	4,591
Cash payments for investments	4,646	5,755	23,746	18,105
Net cash payments for acquisition of subsidiaries and other business units	0	(24)	1,574	1,496
Other cash payments relating to investing activities	4	0	16	0
Total cash outflows from investing activities	6,591	7,233	31,634	24,192
Net cash flows from investing activities	(3,144)	(1,989)	(9,056)	(6,262)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	687	382	687	1,158
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	687	382	687	1,147
Cash receipts from borrowings	8,047	5,130	11,521	10,187
Total cash inflows from financing activities	8,734	5,512	12,208	11,345
Cash repayments for debts	7,375	5,243	10,790	8,254
Cash payments for distribution of dividends or profit and interest expenses	72	145	595	580
Other cash payments relating to financing activities	26	23	91	97
Total cash outflows from financing activities	7,473	5,411	11,476	8,931
Net cash flows from financing activities	1,261	101	732	2,414
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	(31)	73	(95)	31
NET INCREASE IN CASH AND CASH EQUIVALENTS	(955)	85	(3,767)	2,017
Add: Cash and cash equivalents at beginning of period	6,530	9,257	9,342	7,325
CASH AND CASH EQUIVALENTS AT END OF PERIOD	5,575	9,342	5,575	9,342