

ResCap Liquidating Trust

Q4 2024 Beneficiary Letter



LIQUIDATING TRUST

February 11, 2025

Dear Beneficiaries:

The Trust continued its efforts to wind down the Trust effectively and efficiently.

The Administrative Set Aside of \$27.0 million (net of costs incurred but not yet paid) reflects the extension of the Trust through December 2026 to support the continuing work with the insurance adversary action and final wind down actions. A breakdown of the costs is shown in the accompanying financial statements.

The Trust's quarter end Q4 2024 financial report has been filed with the bankruptcy court. The financial report along with certain tax information have been posted to the Verita Global (Kurtzman Carson Consulting) website at <https://www.veritaglobal.net/Rescap>.

The Trust continues to work diligently towards the goal of maximizing value for Beneficiaries in the most efficient manner possible. We look forward to reporting on the results of our efforts.

Sincerely,

ResCap Liquidating Trust Board