

Strategic buyers in search of *like-minded partners for the future.*



### SUCCESSION

Curated path to retirement, whether it be 3, 5, or 7 years down the road



### CAPITAL

Strategic funding for cash buyouts, infrastructure investments, & fueling future growth



### SUPPORT

Robust tech stack plus in-house operations teams to relieve administrative headaches

## TARGET SELLER PROFILE

**\$100 - 500M**  
AUM

**\$1-5M**  
Revenue

**Sell and Stay** preferred  
*Sell now, retire later*

**Nationwide**  
regions

## PARTNERSHIP PROFILE

### TRANSACTION TYPES

- Succession-to-Acquisition
- Partial buyouts
- Monetize & stay
- Minority investments
- Joint venture with existing successor
- OSJ acquisitions

### ADVANTAGES

- No repapering
- High valuations
- Increase your business valuation by attaching it to our enterprise platform as partners

## WHY GCG?

### LEGACY

Respect for firm's existing brand, philosophies, & staff (No GCG re-brand)

### FLEXIBILITY

- Creative deal structuring
- Curated succession plans
- Open architecture custodial capabilities

### TRANSPARENCY

Focus on education throughout the valuation process

### LONG-TERM PARTNERS

- Dedicated to your future success
- Equity swap & profit share opportunities

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