

FINACS Student Billing

FINACS	Dashboard Student Billing 🔻	Reports Vtilities Settings V	ADMIN
Dashboard		Mack Academy School Year 2023 - 2024 Fina	incial Year 2023 - 2024
	400	Shortcuts Reminders	+
	Students	Overdue Tasks Internal Audit meeting - 01 Aug 2023 Internal Audit meeting - 01 Aug 2023	Send
	360	Create Invoices Batch Entry Enter Payments Enter Credits Check demographic data for Grade 6 - 1 Check demographic data for Grade 6 - 1 Check demographic data for Grade 6 - 1	0
	Families	Send Statements View Family Balance Billing Services Create Tuition Charges for Grade 1-5	5
		Create Tuition Charges for KG Grade Occente Tuition Charges for KG Grade Occente Tuition Charges for Kinder Grade	arden Gr
	\$ 716,575.00 Outstanding Payments	Reminders to families for Term 1 Fee	e -Send
		8.92% Process discounts batch for Tuition © Process discounts batch for Tuition	charges
	\$ 70,212.00	Accounts team meeting	۲
	Receipts	Collection for 2023 - 2024 Pending Due for 2023 - 2024 (\$70,212.00) (\$716,575.00)	

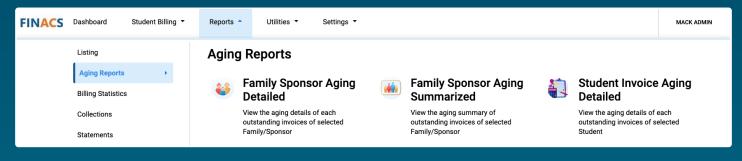
- New User Friendly Design
- Intuitive Menu Navigation
- At-a-Glance Dashboard
- Single Screen View for Family and Student Information
- Tuition Payment Plans
- Batch Invoice Creation
- Dual Currency

- Integrated Online Payments
- AdminPlus Field Mapping
- Student and Family Listings with Advanced Filter Options
- User Permission Controls
- Chart of Accounts Records
- Divide Tuition Between
 Families or Sponsors

FINACS Student Billing

New User Friendly Design

Unlock seamless accounting experiences with FINACS' new web-based user-friendly design, providing anytime, anywhere accessibility and effortless navigation for streamlined financial management and reports.



Integration with AdminPlus

Student and family information automatically appears in the accounting program, eliminating duplicate data entry for a unified financial management workflow.

AND OR TE ADD	D FILTER X RESET						Add New Stu
Student Name	▼ Starts with	▼ Al		×			
Family Code	▼ Is equal to	•		×			
Student ID							
Student Name Grade							Export
Family Code	Student Name :	Grade	:	Family Code	Family Name	Status	Actions
Family Name	Albrecht; Annie	3		AlbX0001	Mr Julian Albrecht	•	₿ 🗹
	Almlov; Erik	5		Alm0001	Mr and Mrs Almlov	•	B 🗹
05027							

Invoices in PlusPortals

Parents can securely access their invoices within PlusPortals. Convenient online payment options makes it easy for families to manage their account balances online.

My	Forms	My Invoices					Total Amount to be Pa	id: \$100.00	Welcome, James Adams 🔹
	+ Register Ne	ew Student		Show I	nvoices After 03-10-2023		Hide Closed Invoices	🕁 View Cart	\checkmark Checkout \rightarrow $>$
	Albrecht Ac	ams School: Rediker Academy Grade: (7						
	Invoice #	Description	Invoice Date	Due Date	Invoice Amount	Current Payments/ Credits	Current Amount Due	Payment Status	Select to Pay
	400162	Facilities Fee	03-10-2023	03-25-2023	\$200.00	\$0.00	\$200.00	Open	
	400163	Book Charges	03-10-2023	03-25-2023	\$200.00	\$0.00	\$200.00	Open	
	400164	Tuition 3 times in a year	03-10-2023	03-25-2023	\$1000.00	\$0.00	\$0.00	Closed	Paid

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Time-Saving Batch Entry

Simultaneously apply charges to an entire group of students that meet your criteria.

atching Database Criteria		Student Status	e 🔿 Both		Selected Student li	ist (All the students lis	ted below wi	II be considered for the	Batch Process)	
1					0	Grade	т	Student ID	T	Student Name	Т
1			•		0	10		10001		Brown; Bethanie	
						10		10002		Emerson; Sam	
Fields	Criteria		Value		0	10		10003		Girard; Erica	
Year of Graduation × •	Like	× •	2024			10		10004		Grant; Richard	
Brown; Bethanie											
Emerson; Sam		10002									
Girard; Erica		10003			REMOVE SELEC	SAVE AS C	ROUP	CLEAR LIST N		▶ ⊮ 4	▼ stude
Grant; Richard		10004									
		10005									
Lawrence; Heather											
Lawrence; Heather Miller; Matt		10006									
		10006 10007									
Miller; Matt											
	Fields Year of Graduation × ▼ SAVE AS SAVE AS SAVE CRITERIA Brown; Bethanie Ernerson; Sam	Fields Criteria Year of Graduation × SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Brown, Bethanie Emerson, Sam	Fields Criteria Year of Graduation × SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student Name Image: Student Name	Fields Criteria Value Year of Graduation × Like × 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA SUBMIT Student Name T Student ID T Brown; Bethanie 10001 Emerson; Sam 10002	Fields Criteria Value Year of Graduation × V Like × V 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown; Bethanie 10001 Emerson; Sam 10002	Fields Criteria Value Year of Graduation x * Like x * 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown, Bethanie 10001 Emerson; Sam 10002	Fields Criteria Value Year of Graduation × • Like × • 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown, Bethanie 10001 Emerson; Sam 10002	Fields Criteria Value Year of Graduation × • Like × • 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown; Bethanie 10001 Emerson; Sam 10002	Fields Criteria Value Year of Graduation × • Like × • 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown; Bethanie 10001 Emersor; Sam 10002	Fields Criteria Value Year of Graduation x + Like x + 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA Student Name T Student ID Brown, Bethanie 10001 Brown, Sam 10002	Fields Criteria Value Year of Graduation x + Like x + 2024 SAVE AS SAVE CRITERIA DELETE CRITERIA SUBMIT Student Name Your Student D T Brown, Bethanie 10001 0004 Grant, Richard Brown, Sam 10001 10004 Grant, Richard

Easy Tuition Plan Creation

Create custom tuitions plans and save them as templates to reuse as needed.

TFPLAN - Tuitic	n Plan - 2		Description *		Payment Ter	ms *	— Select Grade * ————	Select Invo	sice Type	□ Inactive
TFPLAN	TFPLAN		Tuition Plan - 2		15 Days Cr	15 Days Credit × • PK K			× Single Multiple	
Actions	Type *	Ŧ	Charge Date * T	Due Date T	Billing Code * T	Billing Description *	Percent/Amount T	Percent T	Amount * T	Cost Center T
-	Billing ×	•	06/29/2023	07/14/2023	INT TUITION	Tuition International	Amount	0	1000.00	•
-	Billing ×	•	07/30/2023	08/14/2023	INT TUITION	Tuition International	Amount	0	1000.00	•
ADD NEW										

We are committed to providing your school the support it needs. Our team will be available to guide you through the migration process to the new web-based platform. For questions or concerns, feel free to reach out to your **Rediker Account Manager** at any time.

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