

FORM OF NOTICE OF CONVERSION OF EXCHANGEABLE SHARES

TO: ODYSSEY TRUST COMPANY (the “**Transfer Agent**”)
702 – 67 Yonge Street
Toronto, Ontario M5E 1J8

CC: CANOPY GROWTH CORPORATION (the “**Corporation**”)
1 Hershey Drive
Smiths Falls, Ontario K7A 0A8
Email: contracts@canopygrowth.com

The undersigned hereby gives notice to the Transfer Agent of such person’s desire to convert the _____ non-voting exchangeable shares in the capital of the Corporation (“**Exchangeable Shares**”) registered in such person’s name into common shares in the capital of the Corporation (“**Common Shares**”) in accordance with the provisions attaching to the Exchangeable Shares and tenders herewith such Exchangeable Shares.

The undersigned hereby acknowledges that the undersigned is aware that the Common Shares received on conversion may be subject to restrictions on resale under applicable securities legislation.

The undersigned hereby irrevocably directs that any said Common Shares be issued, registered and delivered as follows:

Name(s) in Full	Address(es)	Number
_____	_____	_____
_____	_____	_____

Please print full name in which the Common Shares are to be issued.

DATED as of the _____ day of _____, 20____.

Name:
Title: