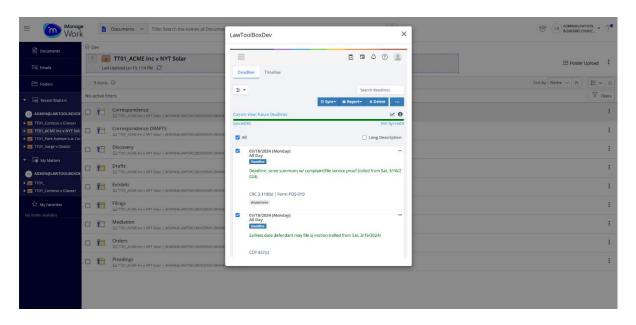


Press Release:

LawToolBox-iManage Integration Brings Calendaring and Document Management Together inside Microsoft 365

LawToolBox announces a strategic partnership with iManage to provide a unified product experience across LawToolBox, iManage, Outlook, and Microsoft Teams -- streamlining and improving the ability of legal professionals to manage their entire matter from wherever they are working without having to jump between different enterprise solutions.



DENVER, January 29, 2024. LawToolBox, the leading provider of legal tools for Microsoft 365, has entered a strategic relationship with <u>iManage</u>, the most trusted native cloud-based document and email management system (DMS) platform used by the Am Law 100 and enterprise legal departments, to create a seamless deadline, document and Microsoft 365 collaborative experience across LawToolBox, iManage, Outlook, and Microsoft Teams. <u>Video (6 min)</u>

<u>LawToolBox for Microsoft 365</u> is a native rules-based calendaring in Outlook and Microsoft Teams used by legal professionals worldwide, enabling them to manage deadlines with ease and efficiency. For over 25 years legal professional have used the cloud-based LawToolBox proprietary rules-based deadline library to automatically calculate deadlines for litigation, transactional, and administrative matters, with access to thousands of rulesets for 50 states and countries worldwide.

"With this new partnership the boundaries between products disappear, and the end-user experiences a seamless and ubiquitous integration within LawToolBox, iManage, and Microsoft 365" says Carol Lynn Grow, Chief Operating Officer of LawToolBox. "By merging our modern legal calendaring and deadline management solution with the formidable iManage document and email management platform, we empower our customers to work with unparalleled ease of use, efficiency, and precision, allowing them to concentrate on delivering exceptional legal services to their clients."

A matter starts within iManage which serves as the "source of truth" including workspace name, client and matter reference information. When the end-user wants to docket critical dates, LawToolBox inherits the matter information eliminating the need for duplicate data entry and ensuring seamless continuity between solutions. LawToolBox automatically creates a Microsoft 365 matter in Outlook and Microsoft Teams (end-users use LawToolBox to pre-configure their Microsoft Team with custom channels, apps and tabs).

Then from iManage, LawToolBox, Outlook or Microsoft Teams - wherever the legal professional is working - they can docket critical dates and deadlines in LawToolBox using its proprietary library of rules-based deadline calculators and AI technology that extracts deadlines from emails, scheduling orders, real estate documents, and other hand-written documents and text. Whenever a deadline has an iManage document or file associated with it the legal professional can attach a link to the deadline. LawToolBox automatically synchronizes the deadline to relevant team member's Outlook calendars, and the body of the deadline entry contains a link back to file in iManage.

When you overlay the solid foundation on which this integration was built with the enhanced <u>AI functionality announced by LawToolBox</u> in December 2023, and certification of LawToolBox as "<u>works with Copilot</u>", the integrated solution becomes even more powerful and compelling.

Here is one use-case that demonstrates the value of this new partnership: a legal professional receives a hand-written court order in an email. A legal professional uses LawToolBox AI to read the hand-written order and extract deadlines to add to their matter calendar. In this example one of the deadlines added is the deadline to file a summary judgment motion. Later from inside iManage the legal professional is reviewing a draft of their motion for summary judgment – they simply open LawToolBox <u>from inside iManage</u> and attach a link this document to the deadline LawToolBox is tracking. This deadline is automatically added to the Outlook calendars for all the team members working on this case. The head partner responsible for managing the case opens their Outlook calendar and clicks on the link in the calendar entry that automatically takes them to their iManage workspace where they can review and finalize the pleading! With this powerful integration

all the team members have access to the tools they need from everywhere they are working – iManage, LawToolBox, Outlook and Teams.

"The seamless integration of LawToolBox with iManage brings together deadlines, documents, and Microsoft 365 creating an elegant and powerful solution that streamlines the practice of law and matter management," says Dean Leung, Executive Vice President of Digital Enablement and Communities, at iManage.

<u>LawToolBox for Microsoft 365</u> can be purchased in the Microsoft commercial marketplace, and <u>LawToolBox AI</u> can be added for an additional per user fee. The iManage plugin can be activated for an introductory period of time at no additional cost, but LawToolBox anticipates implementing a per user fee in the near future.

For more information book a demo

Read more: <u>LawToolBox.com/iManage</u>

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About LawToolBox: Founded in 1998, LawToolBox is a leading provider of legal calendaring and deadline management software trusted by over 8,000 law firms, corporate legal departments, and government agencies worldwide. LawToolBox offers a range of tools that help legal professionals manage court, administrative, transactional, and regulatory deadlines, activate matters from document management and accounting software, and collaborate seamlessly with team members. LawToolBox natively integrates with Microsoft 365, including Microsoft Teams, Outlook, and SharePoint, and other leading legal software providers. LawToolBox has been recognized for its innovation and impact, winning numerous Microsoft awards, including "2021 Microsoft Partner of the Year Finalist," "Best SharePoint Solution" and "Best Office Integration."

For more about LawToolBox, our technology, and our mission, visit: http://www.lawtoolbox.com Get LawToolBox for Microsoft 365 or LawToolBox Al

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