

BACKGROUNDER: Boeing's CMMA ITB Program – Value for Canada

Boeing's CMMA ITB Program will serve as a catalyst for launching the next generation of collaboration between Boeing and Canadian industry by deepening existing strategic partnerships and creating new opportunities to deliver value for decades to come. The Program will deliver a diverse and enduring industrial participation opportunity that significantly increases Boeing's Canadian footprint and maximizes Canadian industry's involvement in areas critical to the future of global aerospace, including Supply Chain Resiliency, Sustainable Aviation, Innovation and In-Service Support.

P-8 Program Footprint in Canada

P-8 in Canada Today

- 81 Boeing suppliers across Canada already support P-8 production
- Each of the 160+ P-8 aircraft in operation globally has \$11M-worth of Canadian content
- \$2.0B+ in P-8 contracts with Canadian companies to date

P-8 in Canada Tomorrow

- P-8 Industrial & Technological Benefits (ITB) Program will benefit 260+ companies across Canada
- P-8 ITB Program estimated to support ~3,000 jobs and add \$358M to Canada's economy, every year for the next 10 years (*Source: 2023 economic impact study by Ottawa-based Doyletech, approved by ISED Analytics.*)

ITB offering represents a total investment of over \$10 Billion to the Canadian economy

- \$9.6B in new aerospace contracts for Boeing Winnipeg (BCW) and an estimated 225+ Canada-based suppliers
- \$430M in Research & Development (R&D) investments
- \$295M in investments to grow Boeing's Canadian footprint
- \$170M in Clean Technology investments
- \$100M in Initial 3-Year Training & In-Service Support (ISS); Growing to \$5.9B over life of CMMA Program
- \$34M in Skills Development investments

Notable Investments within Boeing's CMMA ITB offering:

- Training & In-Service Support with CAE, IMP Aerospace & Defence, KF Aerospace and Standard Aero
- Aerospace Development Centre in Montréal to host aerospace R&D focused on decarbonization, electrification, autonomy, digitalization and advanced materials

- Future Commercial Aerospace Manufacturing Technology R&D, Boeing Winnipeg
- Analytics Ecosystem & Aerospace Artificial Intelligence Technology R&D, Boeing Vancouver Digital Solutions Centre
- Development of 6th-Gen eVTOL autonomous commuter air taxi, Wisk Montréal Engineering Centre
- Next-Gen Landing Gear R&D with Héroux-Devtek, Montréal
- Engineering centre for the development of a Next-Gen sustainable regional aircraft
- Sustainable Aviation Fuel production R&D, Québec and British Columbia
- KF Aerospace Boeing freighter and white tail modification programs work placement, Kelowna
- CAE P-8 Training services export contracts, Montréal
- M1 Composites radome engineering, manufacturing, repair, and testing R&D, Montréal
- L3Harris Canada, ISS, modification and engineering on multiple Boeing Defence programs, Montréal and Hamilton
- McGill University, Institute of Air and Space Law (IASL) skills development program, Montréal
- AÉRO Montréal MACH Services, Excellence Framework for MRO, engineering, software development
- Saskatchewan Indian Institute of Technology (SIIT), Indigenous Skills Development
- COTA Aviation, aerospace skills development for Indigenous students, Vancouver

All values in CAD

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