



Government of the Netherlands

Sale of Intravacc B.V. (The Netherlands)

Public notice regarding intention to sell

The State of the Netherlands, the Dutch Ministry of Health, Welfare and Sport (the “**Dutch State**”) intends to sell 100% of the issued and outstanding shares in the capital of Intravacc B.V. (“**Intravacc**” or the “Company”) through a controlled auction process.

Intravacc is an established independent contract development and manufacturing organization for infectious diseases and therapeutic vaccines, offering process development, pre-clinical and manufacturing services from proof-of-concept to phase I/II clinical trials. Intravacc partners with pharmaceutical companies, biotechnology, governments, and public institutions to develop novel vaccines, utilizing state-of-the-art proprietary vaccine development platforms. As a part of the former Netherlands Vaccine Institute, the Company has long-standing expertise and know-how in vaccine development and optimization. Intravacc has developed, out-licensed and transferred its technology related to vaccines against polio, measles, diphtheria, Hib and influenza around the world. On 1 January 2021, Intravacc was established as a private company upon which it assumed all vaccine development activities, including technology platforms, product portfolio, intellectual property, and a highly skilled workforce of approx 100 professionals. The Company is headquartered at the Utrecht Science Park in Bilthoven (the Netherlands).

Parties that are interested in participating in the controlled auction process are invited to contact EY Strategy and Transactions, financial adviser to the Dutch State, by email ultimately by 12.00AM (CET) on **Friday 2 June 2023** at intravacc@nl.ey.com to express their interest and to receive more information on the sales process and associated procedures.

The Dutch State reserves the right to, amongst others, select a number of interested parties to participate in the controlled auction process, to amend the scope of the transaction and to amend or discontinue the controlled auction process at any time.

