



**JASPER COLIN**

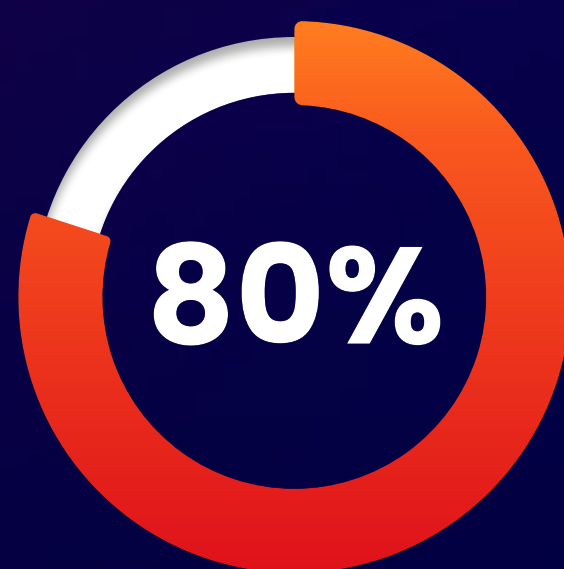
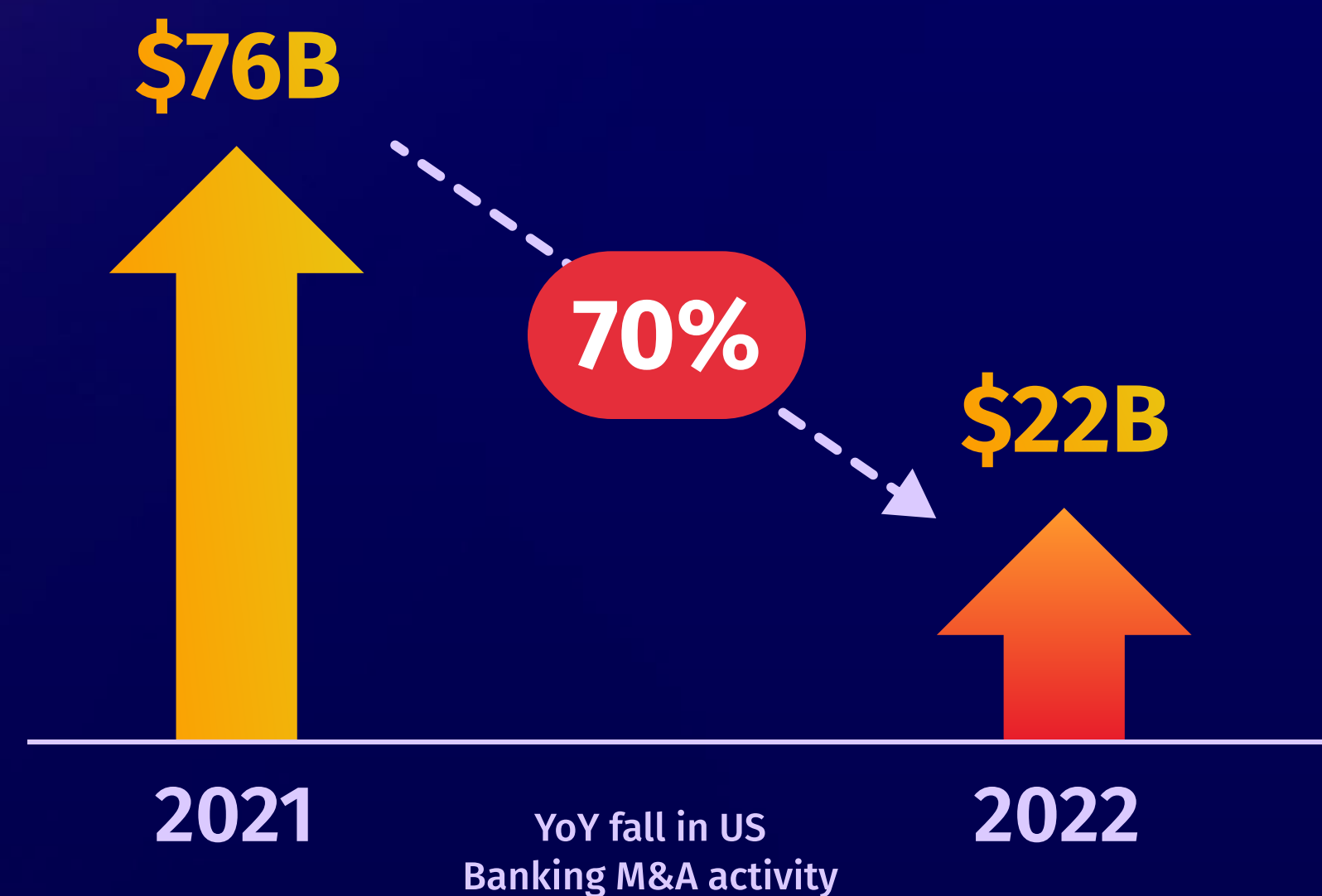
**BANKING M&A DEVASTATED BY  
RATE HIKES, WAR, REGULATORY  
CRACKDOWN & VOLATILITY**

A Terrifying Reminder of **Financial Fragility**

# 2022 Deals Slump Ends Banking M&A Boom

Jasper Colin's Market Watchdog

**70%** YoY fall in US banking M&A in 2022, witnessing a record drop

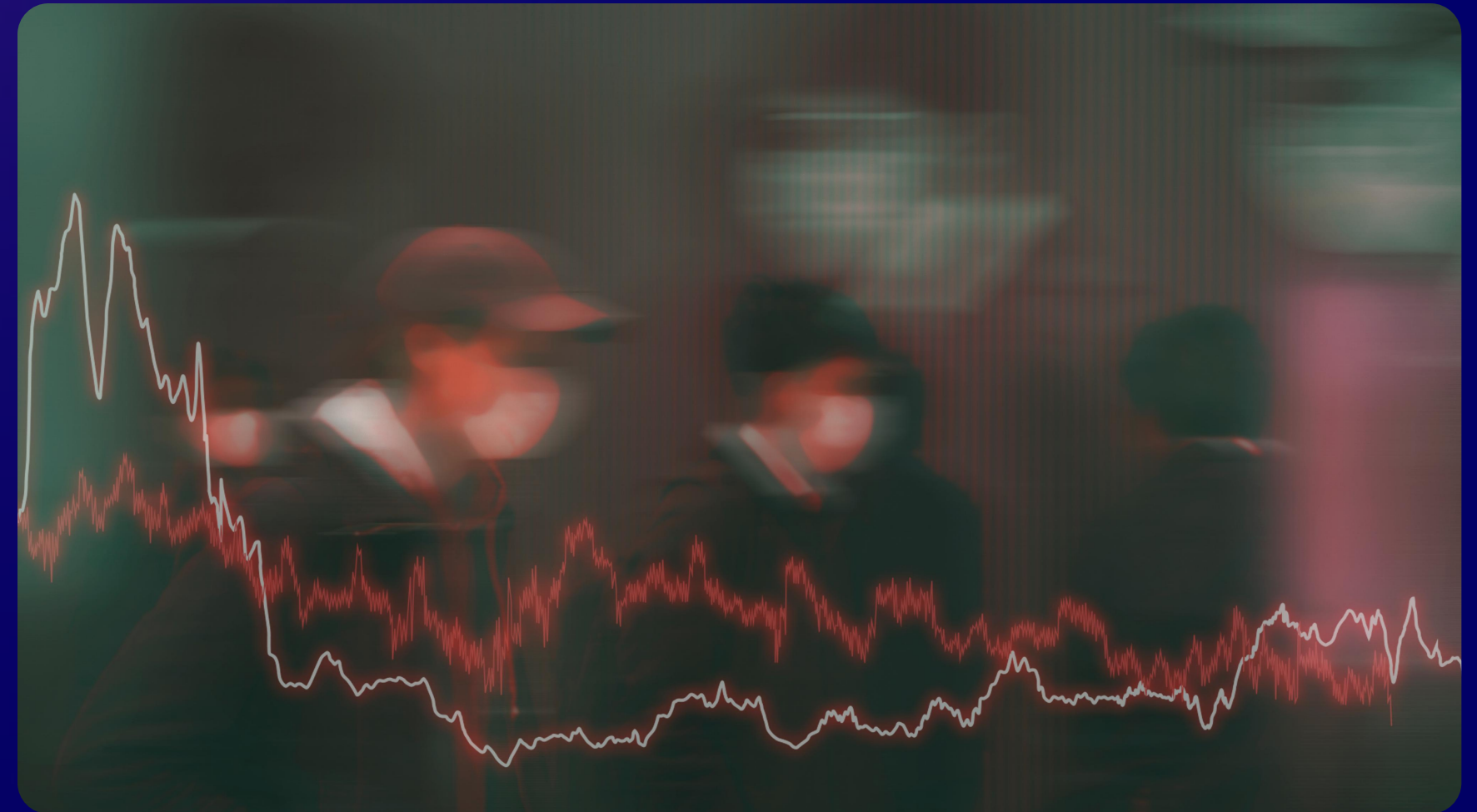


YoY decline in the total global M&A volumes in 2022

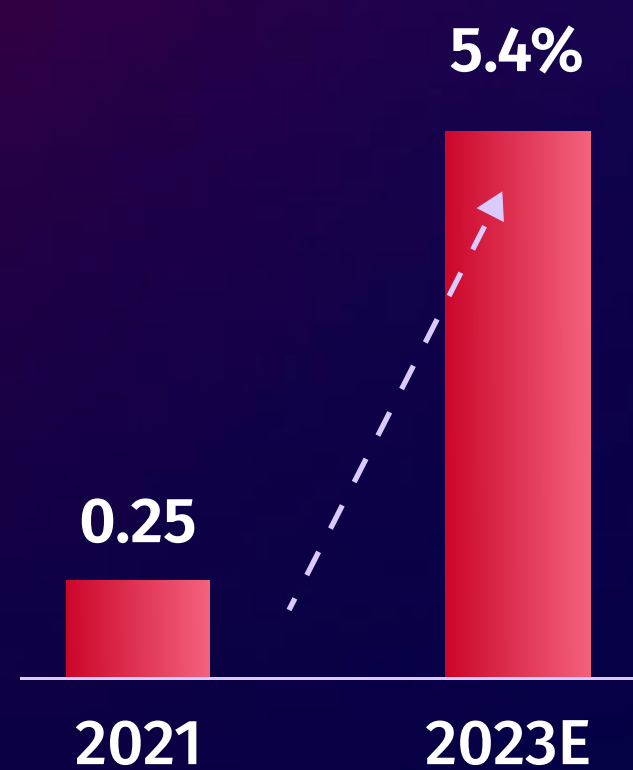
**>\$100 Bn** worth of delayed deals in 2022

## What's Next?

The Banking Turmoil  
Foreshadows **Dark Times**  
Ahead for Dealmaking

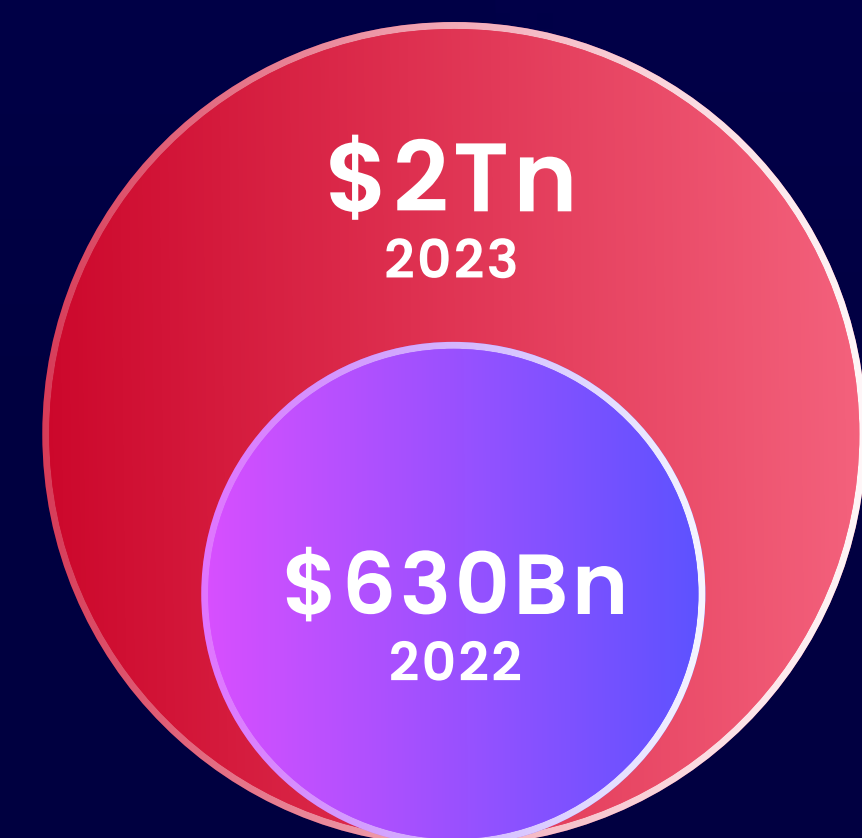


## Jasper Colin's Sector Spark Insights



Record level of Fed rate hikes have opened the floodgates to a sector-wide **liquidity crises and deposit shrinkage.**

Estimated **Unrealized Losses** plaguing the US bank balance sheets in 2023.



Projected Unrealized Losses

# Regulatory Crackdown Looms

From GSIBs to Fintech's, No One Spared



**Community Reinvestment Rating Act** of 2023 to increase deal complexity & **double the deal execution time to 2 years.**

US Bancorp's **\$8 billion acquisition** of MUFG Union Bank delay by **regulators signifying stiffening capital holding requirements**



**\$11 billion** merger of Intercontinental Exchange and Black Knight already blocked by the FTC in 2023 for **monopolistic concerns.**

Regulators' scrutiny on market competition will put **brakes on M&A deals** among regional and super regional financial institutions.

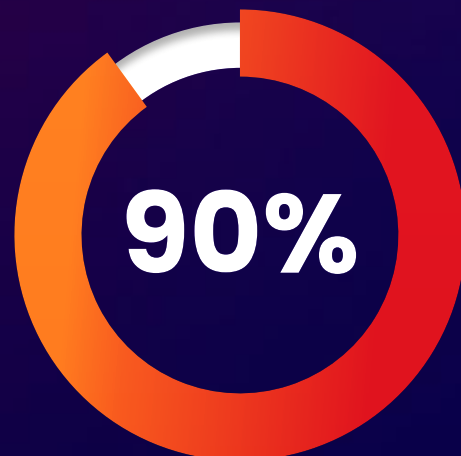
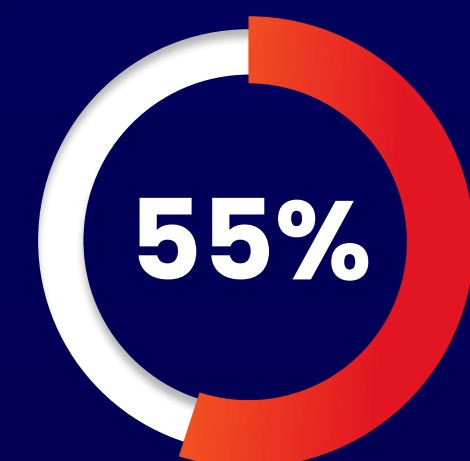
*Senior Partner with a US bulge-bracket I-Bank  
Jasper Colin's Expert Interview Transcripts*

# Generating Alpha in Bear Markets

## Creating Value through Deals Despite Slowdown

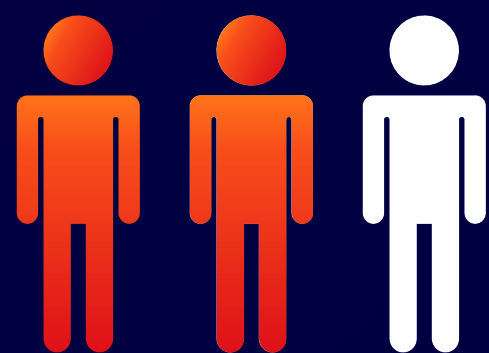
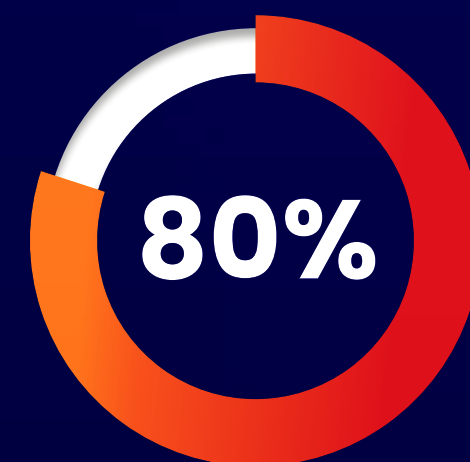
### US Banking M&A Report, Jasper Colin's Market Watchdog

M&A consultants predict a **12-18 month slump** in corporate deals despite cheap valuations of risk-stricken markets.



of these bearish experts sought **primary intelligence in tracking deals** as an indispensable tool in the M&A process.

M&A experts emphasize the need for **hard to find** data-driven intelligence for dealmaking in 2023.



Analysts believe **interest rate volatility** will "**most certainly**" harm M&A sentiment for the upcoming few quarters.