



We partner with talented entrepreneurs and management teams that want to **retain control of their business** while executing transformational value-creation initiatives.



We offer creative capital solutions to the unique challenges and opportunities facing the **non-sponsored, family or founder-owned company** in the lower middle market.



Our relationship driven, direct partnership approach enables us to be a **true value-added resource to owner operators during both stable and volatile times.**

2022

THANK YOU to our customers, investors and partners for your trust.

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New platforms with entrepreneurs

\$121

Million of capital deployed across 6 different industries

\$114

Million of cost basis returned to investors

Since inception...

- Since 2019, deployed over \$540 million into non-sponsored companies
- Partnered with founders, families, and entrepreneurs on 29 transactions
- Realized 13 exits and returned over \$315 million to investors
- Launched Fund II

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