



**M2 CAPITAL PARTNERS**

**CORPORATE  
PRESENTATION**

**22 DECEMBER 2022**

**PUBLIC DOCUMENT**

# FORWARD LOOKING STATEMENTS

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# INTRODUCTION

## M2 CAPITAL PARTNERS

**M2 Capital Partners** (“M2 Capital”, “M2C” or the “Firm”) is a ANGLO-CANADIAN private equity/investment firm focused on value creation.

The Firm’s geographic focus is on companies with **operating assets** in **Europe**. Selectively, **M2C** will pursue deals **outside** our geographic focus (i.e. for metals, mining and materials transactions, **M2C** has a global coverage).

**M2C’s** core strengths include: a strong **industry-focused** approach, a global **network** & an experienced **team** with experience in **local** markets.

**The Firm** understands the power of knowledge: a thorough **knowledge** of local economies, the **functioning** of governments and **understanding** the politics & cultures of our focus region – gives **M2C** a solid understanding of **successful** deal-making.

# FOCUSED ON FIVE SECTORS

**M2C** is focused on five sectors:

- Metals, Mining and Materials (**M2+1M = M3**)
- Oil and Gas (only in the Americas)
- Real Estate
- Banking and Insurance
- Venture Capital (focused on CleanTech Start Ups)

# PRIVATE EQUITY/INVESTMENTS

- **M2C** focuses on investment opportunities where our **in-depth sector expertise** gives us a **competitive advantage**.
- **M2C** brings in the “**best-of-class**” management knowledge and technologies to **increase** the productivity and profitability of acquired companies.
- **M2C** takes an **active**, hands-on approach to post-investment **value creation** – working closely with management, shareholders and stakeholders – to capture **unobvious** opportunities
- **M2C** targets equity investment size is between **EUR100 million** and **EUR850 million** (i.e. before leverage). Selectively, **M2C** will consider smaller and larger transactions.

# SHAREHOLDER VALUE CREATION

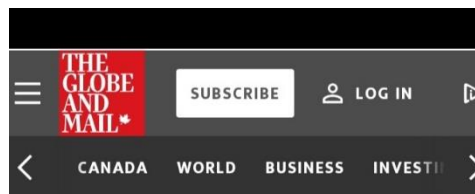
**M2C** brings innovative, world-class approaches to operations, technology and financial strategy – with transformative results and marked increases to **shareholder value**.

The Firm believes the opportunity exists to **continuously improve** the competitive standing of the companies that we work with – and, by extrapolation, to **continuously increase the value** of these companies.

The Firm is focused on **four** types of **efficiencies**:

- **Managerial** – we augment the management team, as necessary
- **Operational** – we bring in top consultants to optimize assets
- **Technical** – we invest in the newest / best-in-class technologies
- **Capital** – we optimize the capital basis to best fit the company's needs





## M2 CAPITAL ANNOUNCES OFFER TO ACQUIRE SUPERIOR INDUSTRIES INTERNATIONAL, INC.

[PR Newswire](#) - Fri Nov 11, 8:22AM CST

### HIGHLIGHTS:

LONDON, Nov. 11, 2022 /PRNewswire/ -- M2 Capital Partners (UK) Limited ("**M2 Capital**", "**M2C**" or the "**Firm**"), an **ANGLO-CANADIAN** private equity/investment firm, announces today that it will commence a tender offer (the "**Offer**") for 100% of the outstanding shares of Superior Industries International, Inc. ("**Superior**" or the "**Company**") (NYSE:[SUP](#)) on November 11, 2022.



# CORPORATE STRUCTURE

## M2 CAPITAL CORPORATE STRUCTURE

- **M2 CAPITAL PARTNERS INTERNATIONAL** (“M2C”, “M2 Capital” or the “Firm”) is a global private equity and investment firm, based in **Jersey (British Islands)**.
- **M2 CAPITAL PARTNERS (UK) LIMITED** (“M2C UK”) is registered at **COMPANIES HOUSE** in the United Kingdom (number **11275631**) (address: **43 Berkeley Square Mayfair London UK W1J 5AP**)  
(Link: <https://find-and-update.company-information.service.gov.uk/company/11275631>)
- Historically, **M2C UK** was a **corporate shell company** (i.e. no assets and no liabilities). **M2C UK** was used to execute Non-Disclosure Agreements (“**NDAs**”) and to make **formal offers for potential acquisitions**
- On **20 May 2022**, **M2C UK** registered, with **COMPANIES HOUSE**, a new **100%-owned subsidiary: COMO HOTELS GROUP LIMITED** (“**CHGL**”), (number **14120410**) (address: **43 Berkeley Square Mayfair London UK W1J 5AP**)  
(Link: <https://find-and-update.company-information.service.gov.uk/company/14120410>)

## M2 CAPITAL CORPORATE STRUCTURE (CON'T)

- This was required to be done, as one of the main criteria of the **Monaco-based, COMPANIES HOUSE** registered, lender is that **CHGL** be an **on-shore entity** – registered in the **United Kingdom**. **This entity, and its parent M2C UK, are now M2C's first two on-shore entities**
- **ALL pre-March 2021 M2C** assets are **INDEPENDENT** of **M2C UK**
- All **M2C** assets are held **individually and independently** (i.e. there is zero cross-collateralization, and therefore zero risk if one asset were to not succeed) in **Special Purpose Vehicles (“SPVs)** in Jersey
- Jersey, officially the Bailiwick of Jersey (French: Bailliage de Jersey; Jèrriais: Bailliage dé Jèrri), is an island near the coast of north-west France
- Jersey is a Crown Dependency and is **not part** of the **United Kingdom** – it is officially part of the **British Islands**



# THE TEAM

## M2C LEADERSHIP

The **Leadership** at **M2 Capital** consists of:

- **Robert Mantse**                      **Chairman**
- **Mathew Couldridge**              **Vice-Chairman**
- **Zane Piekenbrock**                **Vice-Chairman**

The leadership has collectively worked on **Mergers & Acquisitions** and **Capital Market transactions** valued at over **USD473 billion** during the past 20-plus years.

## **ROBERT MANTSE – CHAIRMAN**

**Robert has over 20 years of experience working with companies based in Europe, the Americas, Russia/CIS, Africa and Asia. He has covered these companies from a number of product lines, including: corporate & project finance, mergers & acquisitions and equity & credit research. He has worked on deals in the metals & mining, oil & gas, energy and real estate sectors.**

Over his career, **Robert** has worked in the financial capitals of the City of London, Wall Street (**Salomon Smith Barney [SSB/Citigroup]** and **Westdeutsche Landesbank [WestLB]**), Moscow City (**Alfa Bank, Otkritie Capital, PwC Russia**) and Bay Street (**PwC Canada** and **DBRS Morningstar**).

**Robert** has presented at a number of conferences, including: **Mines and Money** (London), **Adam Smith CIS Metals Summit** (Moscow), **Metal Bulletin International Aluminium Conference** (Moscow), **Metal Bulletin Russian & CIS Steel Summit** (Moscow), **Financial Times Gold Summit** (London), **MINEX Russia and CIS Forum** (Moscow), **MINEX Europe** (Vienna, Belgrade & Skopje), **World Mining Investment Congress** (London), **121 Mining Investment** (London and Frankfurt am Main) and **PDAC** (Toronto).

**Robert** holds a **Bachelor of Science (Honours)** in **Mathematics & Chemistry**, an **MBA** and a **Master of Science in Mining Engineering** – all from **Queen's University** (Canada). He is a member of the **Canadian Institute of Mining, Metallurgy and Petroleum (CIM)**, the **Society for Mining, Metallurgy and Exploration (SME)** and the **Association of Mining Analysts (AMA)**.

He is fluent in **English, French, Hungarian** and **Spanish** (with limited **Italian/Russian/Macedonian**). **Robert** is based in **Budapest** and **London**.

## MATHEW COULDRIDGE – VICE-CHAIRMAN

**Mathew** began his career at **Investec Bank** in **South Africa**, in 2000. In **2004**, he moved to **London** to broaden his experience in finance, where he held a number of roles with major investment banks, including: **ABN AMRO, Barclays, JPMorgan Chase, Merrill Lynch, Morgan Stanley** and **UBS**.

Since 2015, **Mathew** has been involved in a number of deals at **M2C**, as a corporate and financial advisor (he started his current role at **M2C** in **January 2022**). He has **successfully structured, set up and raised capital** for **mining companies, oil projects renewable energy companies, telecoms and infrastructure projects**. In addition, **Mathew** has **brokered** numerous **commodity transactions**.

**Mathew** has set up a **private equity resource fund**, as a **General Partner**, focusing on the **junior mining sector**. The fund is currently **on hold**, as the anchor investor, has **not release the funds**, due to: (1) the on-set of **COVID 19**, and, (2) the present **elevated commodity prices**, which **does not present a solid entry point for current buying opportunities**. For more information on the fund, please visit: <http://elementresources.com.au>.

He serves on the **Board of Directors** at **New Generation Power** (a renewable energy start up), where he is also the company's **Chief Strategy Officer ("CSO")**.

**Mathew** holds a **Bachelor of Science in Biology** from the **University of Port Elizabeth (South Africa)**.

He is fluent in **English** – both **British** and **South African**. **Mathew** is based in **Port Elizabeth**.



# ZANE PIEKENBROCK CD, CCE, CCT, plsc – VICE-CHAIRMAN

Zane completed a distinguished **25-year career** in the **Canadian Armed Forces**, working at an **Ambassadorial-level** and **deploying overseas**. He retired as a **Senior Officer** of a **Canadian Guards Regiment**. While working in **information warfare**, Zane co-founded **RANA FM**, a Canadian military psychological operations radio station – the first since WWII. In the private sector, he worked with the advertising firm **Ogilvy & Mather** and the hedge fund **Barometer Capital**.

Zane has established and run his own ventures including a consulting firm, “**Action Influence**”, which brings **information support**, and **psychological operations activities** into the **civilian world** (i.e. **psychological warfare for non-military business purposes**).

As a commercial gallery director in the 1990s, Zane represented such **Canadian** and **international artists** as **Cindy Sherman**, **Damian Hirst**, **Michael Snow**, and **Ian Wallace**, amongst others. He continues his work in the **arts world** as a former member of the **Board of Directors** for the **Toronto Outdoor Art Fair** (the largest outdoor art fair in the world) and as current **Treasurer** and **Board Member** for a **municipal art gallery** in **Canada**. Zane is also a founding member of the **Canadian charity** “**Canada Company, many ways to serve**”.

Zane is a graduate of **Queen’s University (Canada)** with both a **BA** and **BFA**. He has also completed an **MFA (in Media)** at **University College London (United Kingdom)** and a **Postgraduate Certificate in Publicity and Public Relations** from **University of Toronto (Canada)**.

He is fluent in **English**, **French** and **German**. Zane is based in **Toronto** and **London**.

## HEADS OF SECTORS

- **Guenter Behringer:** **Head – Automotive**  
30+ years with VW Group; Ex-Head of Russia for Audi, Bentley & Lamborghini
- **Richard Creitzman:** **Head – Oil & Gas (O&G)**  
20+ years of investment experience, including FIG transactions in the Americas and Europe
- **Philip Ellis:** **Head – Financial Institutions (FIG)**  
20+ years of investment experience, including FIG transactions in the Americas and Europe
- **Zane Piekenbrock:** **Head – Real Estate**  
20+ years of military experience, plus managing businesses globally
- **Robert Mantse:** **Head – Metals, Mining & Materials (M3)**  
20+ years of M3 experience, mathematics + engineering background

# GUENTER BEHRINGER



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# ROBERT MANTSE

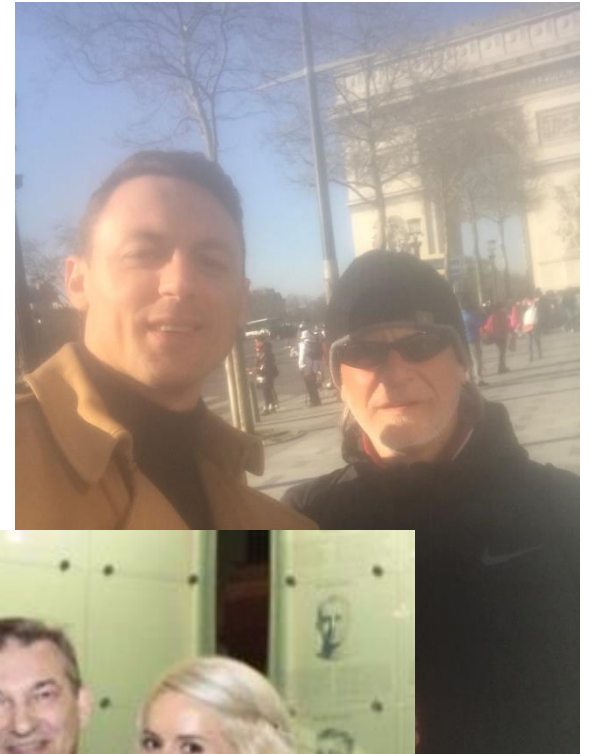


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**ROBERT MANTSE  
(CON'T)**



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# **M2 CAPITAL PARTNERS**

**MONEY NEVER SLEEPS**

**.we.are.different.**

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