

Campbells

STATE OF THE SIDES Se



About the State of the Sides Report

Campbell's® inaugural State of the Sides report was developed through consumer data pulled from a nationwide survey focused on holiday dishes and seasonal topics. From trending flavors to settling the age-old debate about whether Americans favor turkey or sides on their holiday plate; the report is a one-stop destination for everything to know about Sides Season 2022.



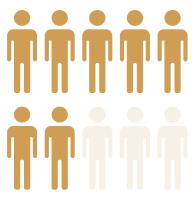
Campbell's® settles the age-old holiday debate: turkey or sides?

66%

of people prefer side dishes to the main entrée.



of the United States would be content with only sides on their holiday plate.



73% of Americans complain about running out of space on their plate for all their sides.



Setting the table

How will America plan to enjoy their sides this year?

HOME FOR THE HOLIDAYS

42% of survey respondents plan to travel to a friend or family member's home for the holidays.

IT'S GIVING CASUAL

Casual and smaller tables are the theme this year, with a majority of Americans opting to use everyday dishware or disposable plates.

LUNCH OR DINNER?

The most popular time to eat the holiday meal is between 12–3 p.m., leaving Americans with plenty of time to recover and then go back for seconds!

When it comes to sides, the more the merrier!

Most people will opt to have an average of five sides on their holiday plate.

The top holiday side dishes are:



Stuffing



Mashed Potatoes



Sweet Potatoes



Green Bean Casserole



Mac & Cheese

Top five sides two ways

CLASSIC RECIPES



Savory Stuffing



54% of consumers plan to try new recipes this holiday season. Whether you're looking to make the traditional dish or put a 2022 twist on a classic, explore these options to add to your menu.

Click the photos below for the recipe.

2022 TWIST



Vegetable Stuffing

Viev

MASHED POTATOES

STUFFING



Cheddar Horseradish Mashed Potatoes

View



Everything Bagel-Seasoned Mashed Potatoes

View

Top five sides two ways (cont.)

Click the photos below for the recipe

CLASSIC RECIPES



Streusel-Topped Sweet Potato Casserole

2022 TWIST



Hot Honey Mashed Sweet Potatoes

View



View

View

Green Bean Casserole



Bacon & Cheddar Green Bean Casserole



Baked Mac & Cheese



Jacked Up







GREEN BEAN CASSEROLE



Flavor Trends

Americans are looking to shake up their holiday menu with new flavors and ingredients.

TRENDING INGREDIENTS

Click the photos below for the recipe.

Veg-forward bakes have jumped by 12%.*
Try our **Seared Brussels Sprout Skillet with Za'atar and Tahini.**

View



Photo: in partnership with Allrecipe

Americans continue to turn up the heat by creating spicy twists on classic dishes, like these **Hot Honey Mashed Sweet Potatoes.**

View



Familiar holiday dishes will be elevated to a 2022 vibe through cultural, on-trend flavors like Cheesy Creamed Greens with Miso.

View



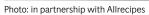


When it comes to the holidays, hosts are strategizing clever ways to minimize time in the kitchen. Try these two time-saving recipes.



Make-Ahead Pimento
Cheese Mashed
Potatoes give holiday
cooks time back to enjoy
with friends and family.

View





Cut back on dish washing and clean up by using a pressure cooker to make this **Creamy**Jasmine Rice with Dried Cherries and Pistachios.

View

Photo: in partnership with Allrecipes

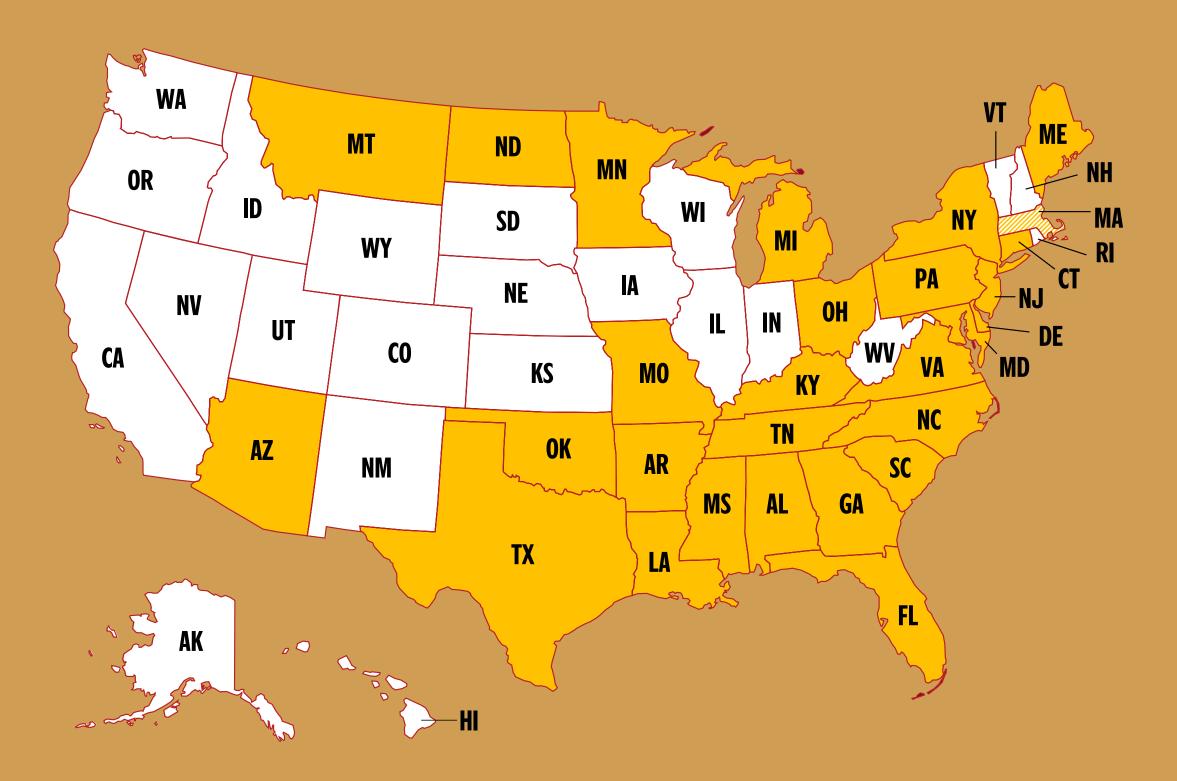


The Battle of the Carbs

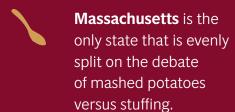
MASHED POTATOES

STUFFING / DRESSING

Americans are torn over which side dish should be crowned the holiday favorite this season



DID YOU KNOW?









Wyoming, Pennsylvania and Rhode Island are the most passionate and the happiest with eating only sides for their holiday meal.

16 Campbell's State of the Sides Top Sides By State

Holiday on a budget

This holiday season, consumers are conscious of their wallets when they make their grocery list.[†]

LET'S TALK TURKEY

of consumers plan to buy the same or smaller size turkey.

52%

are looking to go smaller to save money. Chicken

Cream of

Asparagus

SIDES ARE THE STARS

of Americans plan to serve the same number or more side dishes this year.

OVER HALF of cooks plan to buy the best brands when cooking their holiday meal to ensure quality during the special occasion.

TRY THESE TWO BUDGET-FRIENDLY HOLIDAY RECIPES



Jacked Up
Mac & Cheese, which
costs under \$6 to
make and serves 8.



Cheddar Horseradish Mashed Potatoes, which costs just under \$7.50 and serves 12.

Cream of Chicken Cream of Cream of Celery Celery lushroom SOUP

Cumpocus Cumpocus

Cream of

Shrimp

SOUP

Cheddar

Cheese SOUP

Cream of Chicken

with Herbs

Hungry for more?

Sides season has just begun!

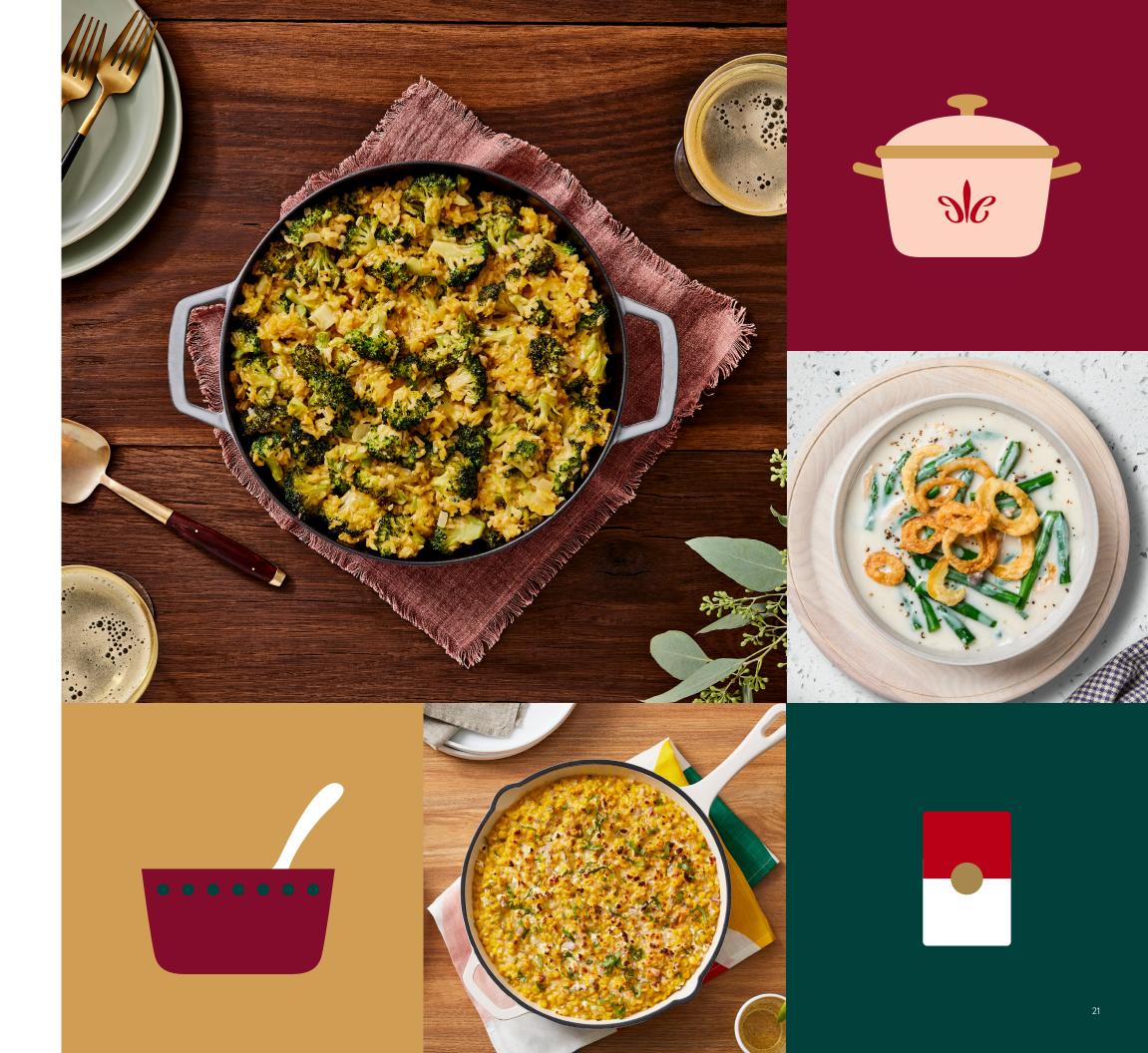


Holiday side dish searches reach a peak between November 20-22 and will maintain interest until the end of December.*





Follow @Campbells on Instagram and TikTok and visit www.SidesSeason.com for holiday side dish recipe ideas.



M'm! M'm! Good!

Campbells

Sources

Unless otherwise marked, all data in this State of the Sides Report is from a random double-opt-in survey commissioned by Campbell's of 5,000 Americans who celebrate Thanksgiving, evenly split by state. It was conducted between August 19 and August 30, 2022 by market research company OnePoll, whose team members are members of the Market Research Society and have corporate membership to the American Association for Public Opinion Research (AAPOR)

*In partnership with Allrecipes

† Ipsos HolidayxValue Custom Survey 10/10/22 n=100

‡Analysis based on earned, social and search data from September 2021 to August 2022 using MSL's Tech Stack (Quid, Newswhip, Brandwatch, TikTok, Instagram, Google Trends, Similar Web)