



Q2 2022

“

In a period of unprecedented labor market conditions characterized by elevated attrition and significant wage inflation, we focused on our client commitments and delivered balanced financial results in the second quarter. As we position the company for sustained success, we will continue to invest in our talented employees, our clients and our capabilities.

”

Brian Humphries | Chief Executive Officer

Revenue

\$4.9 billion

Reported YoY **↑ 7.0%**

Constant Currency YoY **↑ 9.5%**

Digital revenue up ~13% year-over-year and represents 50% of total revenue

GAAP and Adjusted Operating Margin | **15.5%**

GAAP EPS | **\$1.11**

Adjusted Diluted EPS | **\$1.14**

Cash Flow

Cash Flow
From Operations
\$528M

Free
Cash Flow
\$485M

Capital Return

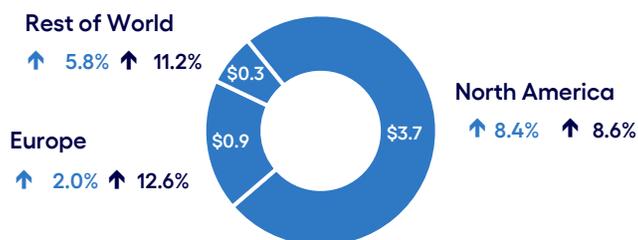
Q2 2022
Dividend
\$141M
\$0.27/share

Q2 2022 Share
Repurchases
\$318M

Revenue by Geography

(\$ In billions)

Reported YoY | Constant Currency YoY



Total
Employees
341,300

+900 QoQ

+40,100 YoY

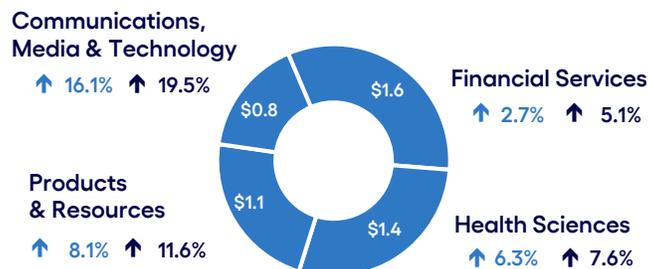
Voluntary
Annualized Attrition
31%

Voluntary Trailing 12-
Month Attrition
32%

Revenue by Segment

(\$ In billions)

Reported YoY | Constant Currency YoY



2021 ESG Report



[Read the Full Report Here](#)

Q2 2022 year-over-year revenue growth reflects the impact from the sale of the Samlink subsidiary. For more information on the impact from the sale of the Samlink subsidiary, digital revenue and for non-GAAP financial reconciliations refer to Cognizant's 2022 second quarter earnings release issued on July 27, 2022, which accompanies this presentation and is available at investors.cognizant.com.