



LATIM

COLOUR COATED STEEL

Majbooti aur rango ka sangam



FINANCIAL QUARTER 3 RESULTS 2021-22



About the company

– Latim Metal and 100% Subsidiary Latim Sourcing

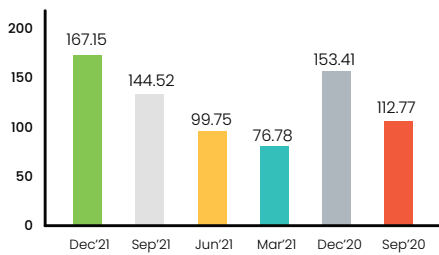
Latim Metal And Industries Limited (Formerly Known As Drillco Metal Carbides Limited) is a Mumbai-based BSE listed company incorporated on 28th January, 1975 and on 22nd August, 1975 it was converted into a Public Limited Company. In the year 2010, the Company was acquired by Mr. Rahul Timbadia and his family members and now they are the present promoters of the Company. The Company is mainly into the business of Manufacturing and trading of colour coated coils and profile sheets.

The company's expertise lies in providing end to end solutions which includes manufacturing products as per required specification to its customers. Providing right product for the right requirement at the right price is its motto. This has resulted in close ties with major customers within India.

Quarterly Results and performance:

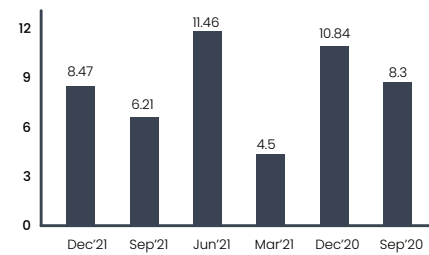
Net Sales

Quarterly Results (Rs Crore)



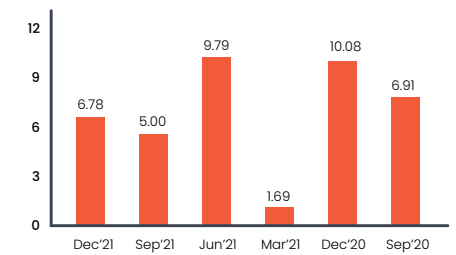
Operating profit

Quarterly Results (Rs Crore)



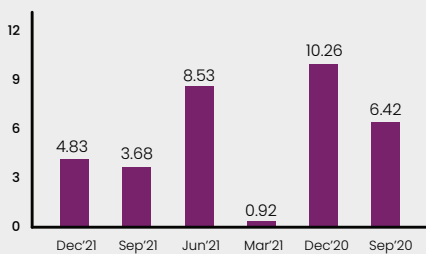
PBT

Quarterly Results (Rs Crore)



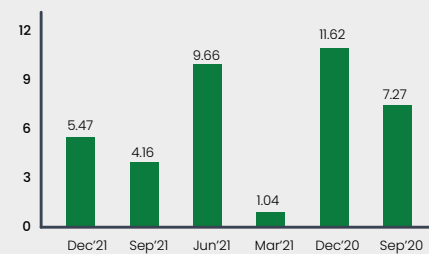
PAT

Quarterly Results (Rs Crore)



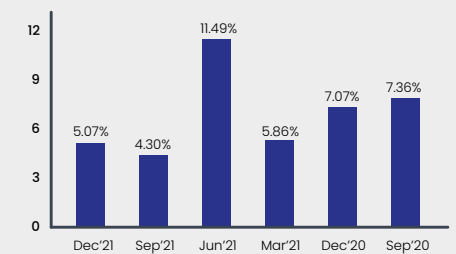
EPS (Rs)

Quarterly Results (Rs Crore)



OPM

Quarterly Results (Rs Crore)



- **La Tim Metal & Industries is a part of India's growing steel industry which has direct correlation with the industrial development of the country.**
- **Company has shown continuously good revenue growth.**





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Basic Data

BSE Code

505693

Face Value

₹ 10

CMP

₹ 125.90

52 Week H/L

154.90 / 36.05

Marketcap

111 Crore

Stock PE

4.90

Future prospects

Steel price has been falling in the third quarter. It has become stable now and we consider that as an advantage. Once the price reaches the bottom it has only one direction to move. Even if it doesn't rise, the steady price is a big opportunity for secondary manufacturers like us because our profit comes from value-addition by coloring and catering to various buyers as per their requirements. In a way we are a specialist with limited production and catering to those who require customisation.

We expect the last quarter of this financial year to be stable but first quarter of the next financial year will have a rising momentum in the price with heavy pre-monsoon demand as the main use of our product is for roofing and allied applications.





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The growth levers include:

- Development of different colours and catering to small users as per their requirements.
- Development of various designs on steel like flower, wood, marble, etc. where we have no competition.
- Import of finished products for the South India market for their demand of specific thickness and colours. This has logistical advantages also.

The strategic priorities include:

- Geographical expansion in unrepresented areas.
- Development of industrial parks in strategic areas, which is the need of the hour.
- Strengthening our group image.



Sr. No.		Particulars		Standalone			Consolidated						
				Quarter Ended		Nine Months Ended	Year Ended	Quarter Ended		Nine Months Ended		Year Ended	
		31/12/2021	30/09/2021	31/12/2020	31/12/2021	31/12/2020	31/03/2021	31/12/2021	30/09/2021	31/12/2020	31/12/2021	31/12/2020	31/03/2021
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations (net)	3,492.28	896.72	2,650.32	6,915.27	2,659.55	4,550.25	16,732.38	14,460.31	15,448.28	41,189.08	32,210.21	39,898.63
2	Net Profit / (Loss) for the period (before interest, Depreciation, Tax, Exceptional items)	267.06	79.14	390.54	684.20	373.80	722.49	874.05	630.18	1,191.44	2,671.55	2,254.90	2,715.83
3	Net Profit / (Loss) for the period (before tax Exceptional items)	259.08	70.07	382.15	659.34	345.52	694.10	678.17	500.29	1,008.40	2,157.11	1,705.59	1,874.45
4	Net Profit / (Loss) for the period before tax (after Exceptional items)	259.08	70.07	382.15	659.34	345.52	694.10	678.17	500.29	1,008.40	2,157.11	1,705.59	1,874.45
5	Net Profit / (Loss) for the period after tax (after Exceptional items)	195.14	53.20	360.38	496.89	323.75	592.76	482.79	367.81	1,026.12	1,703.17	1,668.64	1,760.78
6	Total Comprehensive income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	195.14	53.20	360.38	496.89	323.75	592.76	482.79	367.81	1,026.12	1,703.17	1,668.64	1,760.56
7	Equity Share Capital	883.14	883.14	883.14	883.14	883.14	883.14	883.14	883.14	883.14	883.14	883.14	883.14
8	Earning per share of Rs. 10/- each												
	Basic (in Rs.)	2.21	0.60	4.08	5.63	3.67	6.71	5.47	4.16	11.62	19.29	18.89	19.94
	Diluted (in Rs.)	2.21	0.60	4.08	5.63	3.67	6.71	5.47	4.16	11.62	19.29	18.89	19.94

1. The above is an extract of the detailed format of quarter and nine months ended financial results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These financial results were reviewed by the Audit Committee, and were approved by the Board of Directors, in their respective meetings held on 7th February' 2022.

For and on Behalf of The Board of Directors
Sd/-
Rahul Timbadia
Managing Director
DIN :- 00691457

Place : Mumbai
Date : 7.2.2022

