

**32%** are more concerned about their ability to fund their retirement than a year ago



Those who met with their advisor in the past six months say:

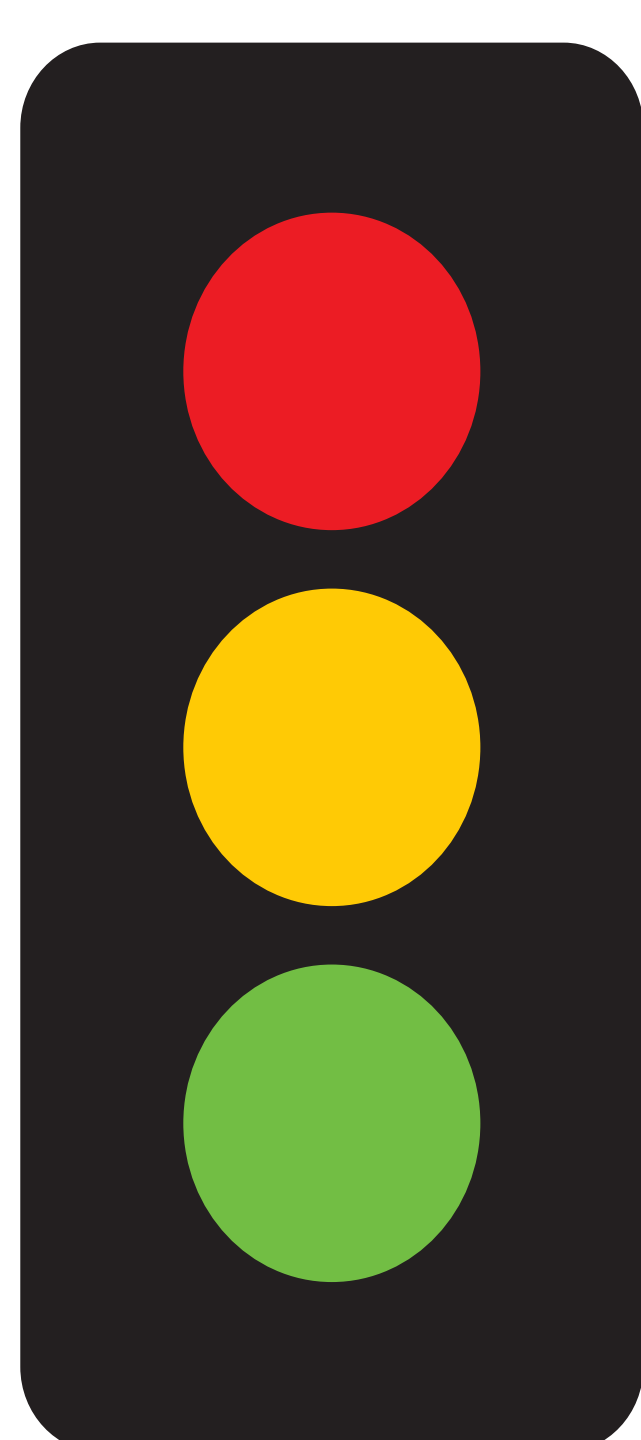
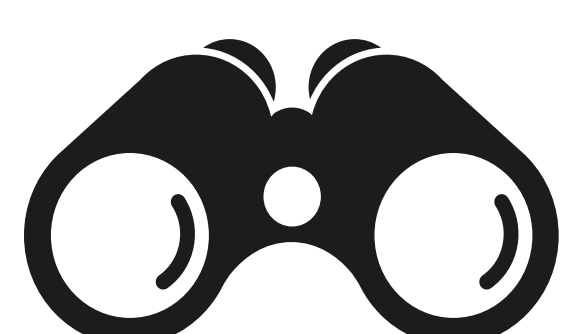
Advisor keeps them on track to meet their goals, regardless of market changes

**86%**

They are better off financially than if they managed their money on their own

**76%**

## Investment Outlook



**5% Bad Time to Invest**

**39% Neutral**

**48% Good Time**



## Feelings towards investments



**49%**

Feel positive about their investments

↑ from 41% in Spring '21



**33%**

Feel negative about their investments

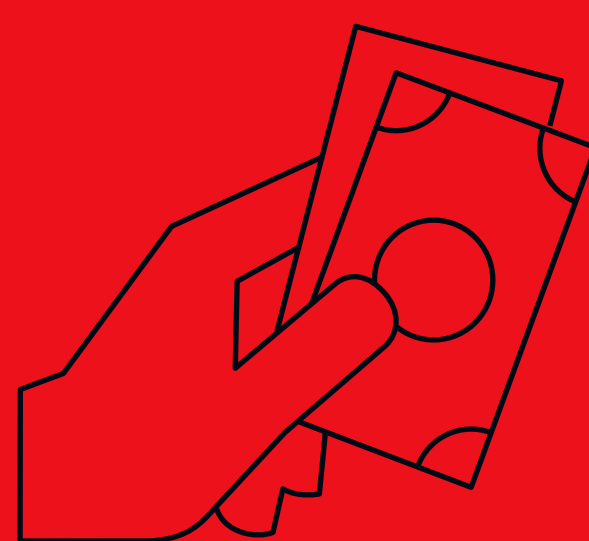
↓ from 39% in Spring '21

## Retirement savings still top priority:



**48%**

Contributing to long-term investments



**16%**

Paying down debt



**12%**

Managing day-to-day cashflow and expenses

**60%**

of investors surveyed would like additional assistance from their advisor to feel more confident