

# ESGRC



The first  
**11 months**  
of 2020

Over  
**\$288 billion**  
was invested in sustainable assets

**+96%**  
increase over all of 2019

\*Source: <https://www.blackrock.com/corporate/investor-relations/larry-fink-ceo-letter>

## Key Drivers



### INVESTORS

Investors are leaning towards companies that are:

- Able to effectively manage and minimize **Environment** impacts
- Manage healthy **Social** relationships with employees, suppliers, customers and local communities
- Strong **Governance** over company leadership, executive pay and internal controls



### COMPANIES

- Companies understand that they are held accountable for unhealthy ESG practices
- ESG risk factors are being viewed as financial risks factors
- Risk leaders are adopting ESG frameworks to navigate these trends – actions require data and transparency

## Key Challenges

Board of Directors demand for transparency

Investors, customers, and public perception

Emerging climate and social responsibility regulations

Complex and evolving regulatory standards

- Inability to understand real-time ESG risks and requirements
- Collating large amount of data relevant to ESG metrics
- Massive efforts needed for publish ESG disclosures (e.g. TCFD)
- How am I compared to my industry peers?

## Product Line: ESGRC

Enabling growth with purpose



### Capabilities

- ESG universe management
- Frameworks and disclosure
- Metrics Management
- Self-Assessment
- Supplier Management
- Risk Assessment
- Issue and Remediation
- Automated SASB/TCFD/GRI reporting



### Content & Data

- Industry risk data (eg. Sustainalytics)
- Compliance standards (eg. GRI, SASB, TCFD)
- Climate data



### AI Powered Recommendations

- Identify similar issues and recommend actions related to ESG
- Automated compliance and disclosure reporting (eg. Annual SASB report)
- Automated metrics tracking



### Mobile App\*

- Capture ESG data
- Respond to assessments
- Executive dashboard
- Real-time alerts

\*Roadmap

## ESGRC Solution



### Frameworks and Disclosure

- Manage requirements (disclosure requirements) of various ESG frameworks
- Map to various business units and locations
- Create standard formatted reports

### Metrics Management

- Simplify and aggregate metrics that are required for disclosure
- 200+ metrics across environmental and social

### Self-Assessment

- Define an assessment questionnaire
- Share the Questionnaire to gather responses
- Aggregated survey responses

### Supplier Management

- Supplier profile management
- Supplier assessment and portal
- Respond to ESG assessments

### Risk Assessment

- Centralized Library of Risks
- Identify, assess and mitigate risks

### Issue and Remediation

- Identify issues and maintain action plans

### Content Integration

- Integrate with multiple third party systems