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**大唐国际发电股份有限公司**

**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **NOTICE OF 2021 FIRST EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2021 first extraordinary general meeting (the “**EGM**”) of Datang International Power Generation Co., Ltd. (“**Datang International**” or the “**Company**”) will be held at 1616 Conference Room, Datang International Power Generation Co., Ltd., No. 9 Guangningbo Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on 26 March 2021 (Friday) to consider and, if thought fit, pass the following resolutions:

### **SPECIAL RESOLUTION**

1. To consider and approve the “Resolution on Financing Proposal of Datang International as the Parent Company for the Year of 2021” (*Note 1*)

### **ORDINARY RESOLUTION**

2. To consider and approve the “Resolution on the Replacement of Financing Guarantee of Yuncheng Power Company” (*Note 2*)

## CLOSURE OF THE REGISTER OF MEMBERS OF THE COMPANY

Holders of H-shares of the Company (the “**H Shareholders**”) should note that, pursuant to the Articles of Association of the Company (the “**Articles of Association**”), the register of members of the Company will be closed from 25 February 2021 (Thursday) to 26 March 2021 (Friday) (both dates inclusive), during which period no transfer of any H-shares of the Company will be registered. H Shareholders whose names appear on the register of members of the Company on 25 February 2021 (Thursday) are entitled to attend and vote at the EGM. In order to be entitled to the attendance of the EGM, H Shareholders are required to deliver the transfer document together with the relevant share certificates to the H-share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on 24 February 2021 (Wednesday).

By order of the Board  
**Jiang Jinming**  
*Company Secretary*

Beijing, the PRC  
5 February 2021

### *Notes:*

1. The Financing Proposal of Datang International as the Parent Company for the Year of 2021 was considered and approved at the sixteenth meeting of the tenth session of the Board, and the aggregate amount to be raised by way of domestic and overseas equity financing and debt financing in 2021 will be no more than RMB80 billion.

For details of this resolution, please refer to the overseas regulatory announcement in relation to resolutions of the Board of the Company dated 30 December 2020.

2. It was considered and approved at the sixteenth meeting of the tenth session of the Board that the Company will continue to provide Yuncheng Power Company with a financing guarantee of no more than RMB430 million for the full replacement of the original guarantee financing.

For details of this resolution, please refer to the overseas regulatory announcements respectively in relation to (i) the resolutions of the Board of the Company and (ii) provision of financing guarantee by the Company both dated 30 December 2020.

3. Other Matters

- (1) Each of the H Shareholders entitled to attend and vote at the EGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company.
- (2) If the H Shareholders have appointed more than one proxy to attend the EGM, the proxies can only exercise their voting rights by way of poll.

- (3) To be valid, the H Shareholders must deliver the proxy form, and if such proxy form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarised copy of that power of attorney or other authority, to the Company's H-share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in not less than 24 hours before the time scheduled for holding the EGM.
- (4) H Shareholders who wish to attend the EGM are required to return the notice of attendance by post, cable, email or fax to the Company's office address on or before 5 March 2021. Completion and return of the notice of attendance will not preclude a shareholder of the Company from attending and voting at the EGM in person.
- (5) The EGM (onsite meeting) is expected to last for one hour. Shareholders and their proxies attending the EGM shall be responsible for their own travel and accommodation expenses. In view of the current situation, shareholders who wish to attend the EGM are recommended to give priority to exercising the shareholders' voting rights by appointing the Chairman of the meeting to vote.

The Company's office address:

No. 9 Guangningbo Street, Xicheng District, Beijing, the PRC

Postcode: 100033

Telephone: (8610) 8800 8276 or (8610) 8800 8263

Fax: (8610) 8800 8264

Email: dtteam@dtpower.com

- (6) Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as defined in the overseas regulatory announcement of the Company dated 30 December 2020 in relation to the resolutions of the Board of the Company.

*As at the date of this notice, the Directors of the Company are:*

*Chen Feihu, Qu Bo, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Jin Shengxiang, Sun Yongxing, Liu Jizhen\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\*, Niu Dongxiao\**

\* *Independent non-executive Directors*