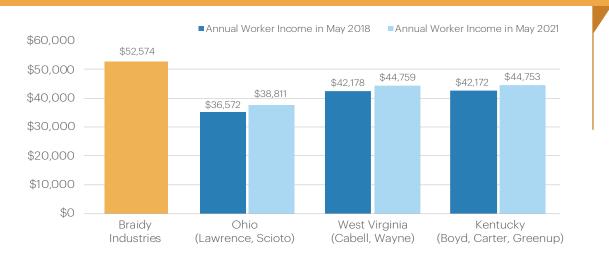


Building Braidy, Rebuilding Appalachia with Technology

The multi-materials, high technology lightweighting company

ANNUAL WAGE OF BRAIDY EMPLOYEES Compared to Select Counties and States



SUMMARY OF THE MAJOR ECONOMIC IMPACTS OF BRAIDY INDUSTRIES IN OHIO AND WEST VIRGINIA

		OUTPUT	EARNINGS	EMPLOYMENT
OHIO TOTAL	Construction	\$111,721,832	\$154,320,332	2,992
	Annual Operation	\$41,230,433	\$50,529,375	953
	Total	\$152,952,265	\$205,069,707	3,945
W. VIRGINIA TOTAL	Construction	\$143,122,066	\$138,003,531	3,161
	Annual Operation	\$95,218,091	\$47,301,643	1,056
	Total	\$238,340,157	\$185,305,174	4,217

ADDITIONAL JOB YEARS CREATED BY BRAIDY INDUSTRIES' ACTIVITIES IN OHIO & WEST VIRGINIA



BRAIDY'S AVERAGE WEEKLY WAGE IS 17.5-35.5%

above regional West Virginia and Ohio county averages.

\$153.0M

Braidy's estimated impact on the value of output in Ohio.

\$238.3M

Braidy's estimated impact on the value of output in West Virginia.

Note that while these economic impact numbers include only one year of production, they reflect construction expenditures that are spread over several years.